THE PATENTS COPE USER'S GUIDE

Contents

Introduction	1
What is the PATENTSCOPE search system?	1
About this guide	1
What is the data coverage?	2
Up-to-date & detailed data coverage	3
Non-patent literature	4
Search Interfaces	8
Different languages	8
Interface languages	8
Search languages	8
Search interfaces	9
1. Simple search	9
2. Advanced Search	11
3. Field Combination	15
4. CLIR_ Cross-Lingual Information Retrieval	18
5. Chemical structure search	27
Families in PATENTSCOPE	34
Definition	34
IC Codes	35
Family Information Access	39
Group Results by Families	42
The Classifications	43
International Patent Classification	43
Cooperative Patent Classification	44
File Index Classification	45

Contents

The Browse menu	46
Browse by week (PCT)	46
Gazette Archive	48
Sequence listing	48
National Phase Entries Full Download	49
National Entries Incremental Download (last 7 days)	49
Authority File Download Standard ST37	49
Authority File Download current year	49
Authority File Download All	49
Search Results	50
Display of the search results	50
Reading the result page	54
PCT Monitoring	56
Tools	58
WIPO Translate	58
WIPO Pearl	60
IPC Green Inventory	
Support COVID-19 Efforts	63
Portal to Patent Registers	63
Settings	64
Navigation bar	66
Help	66
Languages	67
Login	67
Annex	70
Search syntax	70
Field codes	72

INTRODUCTION

WHAT IS THE PATENTSCOPE SEARCH SYSTEM?



You're a patent attorney and need to find a specific patent document...

You're an inventor and want to see whether your latest invention has already been patented...

You're a researcher and are interested in seeing which technologies have been developed in your field...

You're an entrepreneur and want to find out who your competitors are and what they're up to...

The PATENTSCOPE search system just might be the right tool for you!

The PATENTSCOPE search system is the FREE OF CHARGE patent search system provided by the World Intellectual Property Organization (WIPO) that allows you to access millions of patent documents and non-patent literature.

This User's Guide will help you get to know the PATENTSCOPE search system and learn how to get the most out of its powerful search and analysis features.

ABOUT THIS GUIDE

The PATENTSCOPE search system is constantly improving to provide new features and new content to its users. In fact, from the time the writing of this guide started to the time it was completed, a few things have changed on the interface. To keep up to date on the latest developments and changes to the PATENTSCOPE search system, look at:

https://www.wipo.int/patentscope/en/news/

To help readability, a few conventions were used in this guide:

- Web Sites URLs and email addresses are in blue in Courier; and
- to refer to *something th* was used;
- tips are indicated with

Note: Screenshots in this guide reflect what the interface was like in December 2023; a few significant changes took place during the writing of this guide.

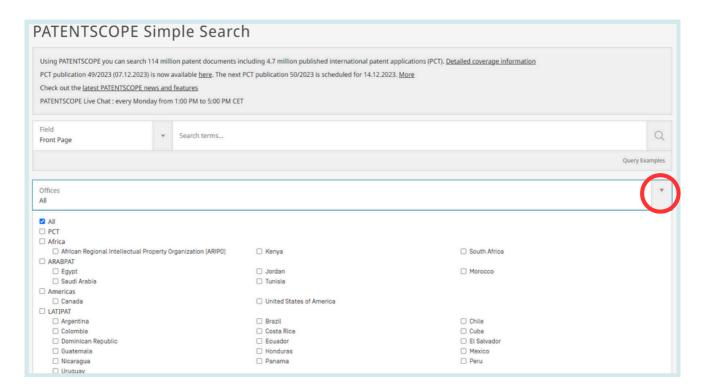
PATENTSCOPE gives you access to millions of patent documents and non-patent literature, namely:

- International Patent Applications filed under the PCT (Patent Cooperation Treaty)
- Regional and national patent collections from numerous participating countries and organizations, including:
 - Argentina
 - ARIPO (African Regional Intellectual Property Jordan Organization)
 - Australia
 - Austria
 - Bahrain
 - Belgium
 - Brazil
 - Brunei Darussalam
 - Bulgaria
 - Cambodia
 - Canada
 - Chile
 - China
 - Colombia
 - · Costa Rica
 - Cuba
 - Czech Republic
 - Czechoslovakia
 - Denmark
 - Dominican Republic
 - EAPO (Eurasian Patent Organization)
 - Ecuador
 - Egypt
 - El Salvador
 - EPO (European Patent Office)
 - Estonia
 - Finland
 - France
 - Georgia
 - Germany
 - Germany (DDR data)
 - Greece
 - Guatemala
 - Honduras
 - India
 - Indonesia
 - Israel
 - Italy

- Japan
- Kazakhstan
- Kenya
- Lao People's Democratic Republic
- Latvia
- Lithuania
- Malaysia
- Malta
- Mexico
- Monaco
- Morocco
- Netherlands
- New Zealand
- Nicaragua
- Norway
- Panama
- Peru
- Philippines
- Poland
- Portugal
- Republic of Korea
- Romania
- Russian Federation
- Russian Federation (USSR data)
- Saudi Arabia
- Serbia
- Singapore
- Slovakia
- South Africa
- Spain
- Sweden
- Switzerland
- Thailand
- Tunisia
- United Arab Emirates
- United Kingdom
- United States of America
- Uruguay
- Vietnam

Those countries share their national/regional data with WIPO; they are not the PCT applications entering into national phase into those countries. National phase information is available here: https://patentscope.wipo.int/search/en/help/national_phase_entry.jsf

Please check our website, new collections become available on a regular basis. The collections available are listed in the *Simple Search/Advanced Search/Field Combination* page; click the arrow sign next to *Offices* to see the list.





The *Offices* in *Simple Search* is only available for logged-in users. If you do not have a WIPO account to login-in, please see Login section of this Guide.

UP-TO-DATE & DETAILED DATA COVERAGE

For the most up-to-date information on data coverage, please go to the *Help* menu, *PATENTSCOPE Help*, *Data coverage national collections* at:

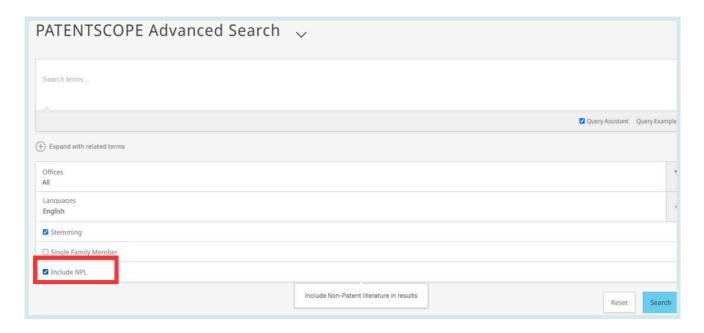
https://patentscope.wipo.int/search/en/help/data_coverage.jsf

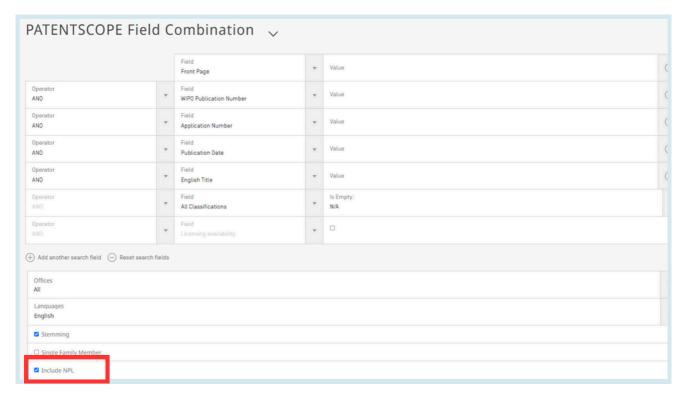
NON-PATENT LITERATURE

The integration of non-patent literature (NPL) in PATENTSCOPE has open-access content from IEEE, Nature, Wikipedia (only technology and scientific content filtered using an in-house algorithm) and MDPI.

A new button to include the NPL in the result list is now available in:

1. The Advanced Search and the Field Combination interfaces



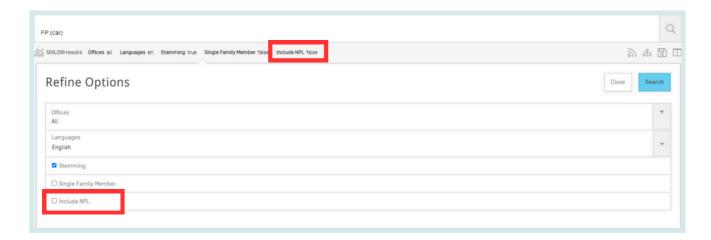


//

WHAT IS THE DATA COVERAGE?

NON-PATENT LITERATURE

2. The result list: the refine options is available by clicking on Include NPL



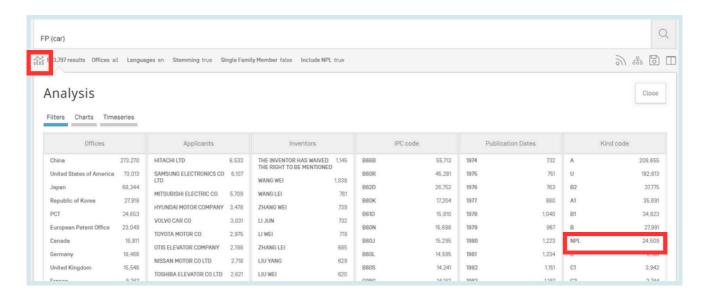
All the PATENTSCOPE search features are available to perform searches in the NPL in PATENTSCOPE.

Useful fields to search the NPL content:

Field	Information retrieved
AU: Hyojin Kim	author, Hyojin Kim for example, of the article
CTR:ZZ	only NPL information search criteria.
DP:(30.12.2020)	publication date, December 30th, 2020 for example
DTY:NPL	all NPL the records
EN_AB: (electric bicycle)	information in the abstract of the article, electric bicycle for example
EN_DE: (electric bicycle)	information in the article, electric bicycle for example
EN_TI: (electric bicycle)	information in the title of article, electric bicycle for example
IC: G06F	code IPC, G06F for example (assigned by an AI procedure)
JO: (British Journal of Cancer)	journal of the article, for example, the British Journal of Cancer
PN: 10.1038/s41416-019- 0673-5	publication number of the article, for example: 10.1038/s41416-019- 0673-5
PU: IEEE	publisher or source of NPL, for example IEEE

NON-PATENT LITERATURE

In the Analysis in the result list, NPL information is available in the Kind code column.



If selected, the result list will include NPL information ranked by relevance together with the patent documents that match the search performed.

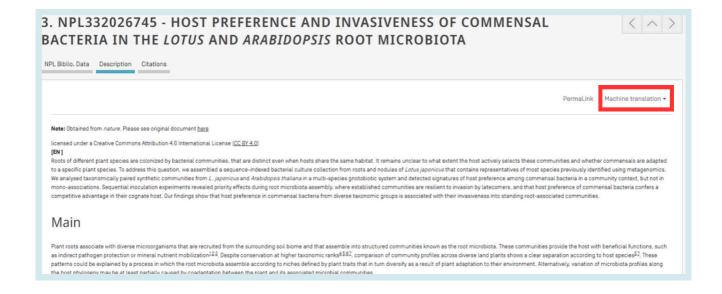
An example of an NPL document:



NON-PATENT LITERATURE

The information in the *NPL Biblio. Data* tab is available for download for logged-in users. The link to the source allows users to export the content.

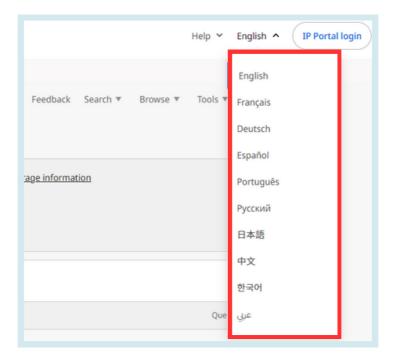
In the *Description* tab, the full-text of the article is available and the *Machine translation* button is available if translation is needed:



DIFFERENT LANGUAGES

INTERFACE LANGUAGES

The search interface is available in 10 languages that can be selected in the navigation bar (white bar on the top of the interface).



SEARCH LANGUAGES

You can search in all the filing languages of the documents contained in PATENTSCOPE, such as Arabic, Bulgarian, Cambodian, Chinese, Danish, English, Estonian, French, German, Greek, Hebrew, Italian, Japanese, Korean, Laotian, Portuguese, Romanian, Russian, Spanish, Thai, Vietnamese, etc.

SEARCH INTERFACES

There are 5 ways to conduct a search using PATENTSCOPE Search service. Those options can be selected from the Search menu as indicated below.



1.SIMPLE SEARCH

The Simple Search interface is the default interface.



It offers 7 predefined search fields:



- 1. *Front page*: the search criteria you entered in this field will be searched in the front page of the document (title, abstract, names and numbers).
- 2. Any field: the search criteria you entered in this field will be searched in any fields of the document.
- 3. Full-text: enter your query in this field if you are interested in full-text.
- 4.*ID/Number*: enter publication number, filing number, etc.
- 5. IPC: enter any International Patent Classification code.
- 6.*Names*: enter your search in this field to look for the name of an inventor, an applicant, a company, etc.
- 7. Publication Date: enter a date here to search for specific publication dates.

1.SIMPLE SEARCH

You can use the Simple Search interface to search for:

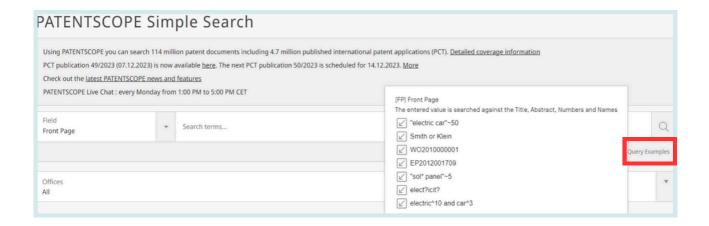
- a specific number: a reference to patent document in the press, in a trial, etc.
- an individual, an inventor, an applicant, etc.
- a company whether it is for personal interest, for merging and/or acquisition purposes or to keep track of the work of a competitor
- an IPC code
- a specific publication date
- a subject matter expressed with simple keywords, a concept that is very specific in order to have a limited number of results



Use the *Browse by week* option under the *Browse* menu to see all international applications published during a given week.



Click the *Query Examples* to be provided with search examples. If you click on those examples, they will automatically appear in the search box. They give you good examples of the kind of searches that can be performed in the *Simple Search* interface:



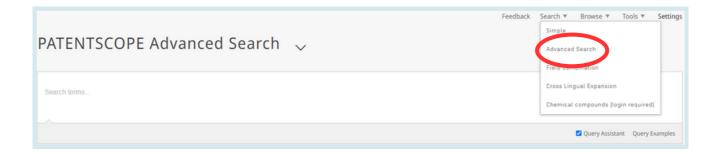
To use the Simple Search interface:

- 1. Select one of the 7 available search fields from the drop-down menu;
- 2. Enter your search terms into the selected field;
- 3. Click the Q button

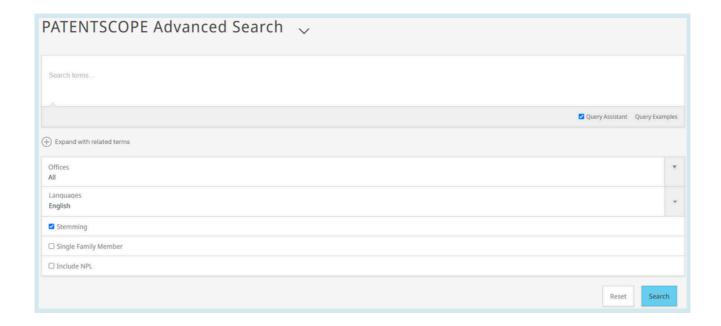


To look for a specific patent document number, use the *ID/Number* field. To look for any information related to a name (inventor, agent, etc.), use the *Names* field.

2.ADVANCED SEARCH



The *Advanced Search* is the PATENTSCOPE expert search interface that can be used to create complex search queries using an unlimited number of terms.



The PATENTSCOPE search service offers a wide range of operators that can be used to combine search terms, including Boolean operators, proximity operators, and range operators. Using these operators will allow you to customize your results.

You can also use wildcards:

- 50 wildcards/query max
- 10 wildcards/individual fields (EN_ALLTXT for example) except:
 - EN_ALL, FR_ALL, DE_AL ... 3 wildcards max
 - FR_ALLTXT, DE_ALLTXT... 5 wildcards max
- 2 wildcards/phrase max (EN_TI:"elec* car* veh*")
- No leading wildcard (EN_TI:"*elec")

For more information about operators available in the PATENTSCOPE search service, look at: https://patentscope.wipo.int/search/en/help/querySyntaxHelp.jsf

2.ADVANCED SEARCH

The Advanced Search interface uses field codes to define the fields in which search terms must be found.

More information about field codes can be found at Annex 2 of this guide or at this link: https://patentscope.wipo.int/search/en/help/fieldHelp.jsf

Some examples of the use of the *Advanced Search*:

1. Searching for inventions made by Steve Jobs published during the period from 2007 to 2009 comprising the keyword "touch" in the description.

IN:(Jobs) AND DP:[2007 TO 2009] AND EN_DE:(touch)

This search query uses field codes, a Boolean operator, and a range operator.

The field codes are IN for inventor, DP for publication date, and EN_DE for English description.

The Boolean operator AND is used to ensure that all search terms are included in the search results (i.e. that the results are for Jobs as inventor, within the given publication date range, and using the word "touch").

The range operator TO is used to define a range of publication date values.

2. Searching for inventions related to cutting tree trunks:

cutting AND trunk

This search query will retrieve over 10,000 results, many of which are not related to cutting tree trunks.

cutting NEAR5 trunk

This search query retrieves a few hundred results; most of which are related to the wood industry. It uses a proximity operator NEAR to ensure that the two terms are close to each other in your results and specifies that they must be within 5 words of each other by defining the value as NEAR5. Similarly, you could specify that the terms must be within any other number of words of each other, e.g. NEAR4, NEAR100.

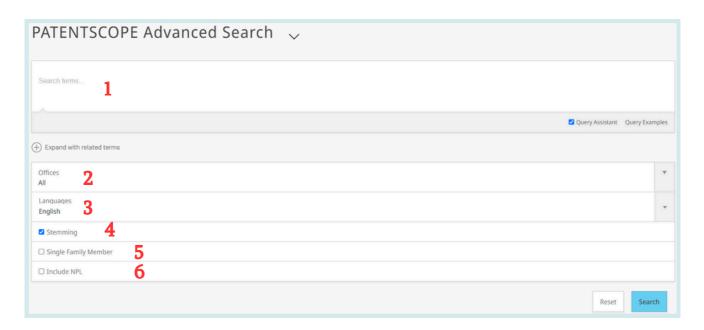
3. Searching for surgical instruments that are referred to before the paragraph "Field of the invention":

"Field of the invention" BEFORE100 "surgical instruments"

The operator BEFORE allows users to define the part of the document the search should be carried out: only documents containing surgical instruments positioned 100 words after "Field of the invention" will be retrieved.

2.ADVANCED SEARCH

To use the Advanced Search interface:

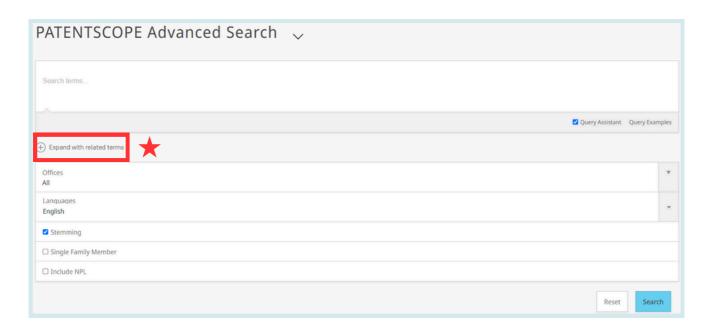


- 1. Enter keywords/Boolean expression/field codes etc. Please read the Annex section of this guide or go to the *Help* menu on the search interface for a complete list of Boolean expressions and *Fields Definition*;
- 2. Select the collection(s) you are interested in using the arrow;
- 3. Select the language in which you would like to perform the search using the arrow;
- 4. *Stemming* is on by default. It is a process that removes ending in order to find keywords with common roots such as electric, electricity, electrical. The stemmer is related to the language of the search, in this example, it is therefore the English stemmer.
- 5. Tick this box if you would like to have family information in your result list. Please read the section in this Guide about families in PATENTSCOPE.
- 6. Tick this box if you would like to have non-patent literature information in your result list. Please read the section in this Guide about non-patent literature in PATENTSCOPE.

//

SEARCH INTERFACES

2.ADVANCED SEARCH



EXPAND WITH RELATED TERMS

This feature allows you to expand your query with synonyms that are automatically provided by PATENTSCOPE.

Enter your query in the query box and click the *Expand with related terms* button.

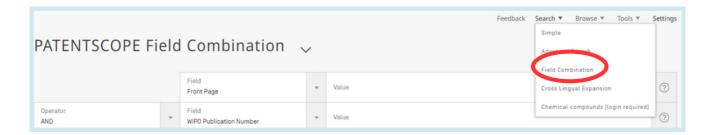


Then click the *Expanded Search* button to run your search.



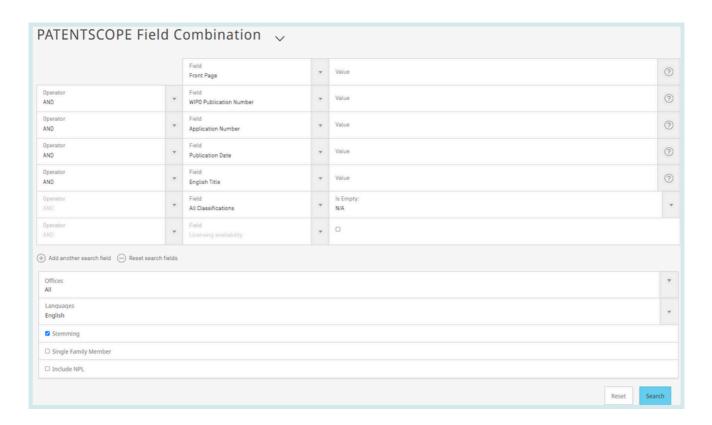
Click the *Query Examples* to be provided with search examples. If you click on those examples, they will automatically appear in the search box.

3.FIELD COMBINATION



//

The *Field Combination* interface can be used to structure a more targeted search using specific search criteria in any search fields (e.g., title, abstract, description, etc.) can be performed using this interface.



The *Field Combination* Search, a list of preset search fields that can be combined according to the users' needs, should be used to search together different concepts such as:

- a date and an inventor
- an inventor and a company,
- etc

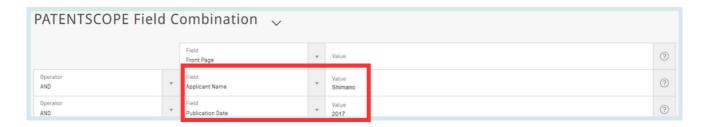
Any combination of the preset search fields available in the *Field Combination* Search is possible.

3.FIELD COMBINATION

Some examples of the use of the *Field Combination:*

• Searching for the inventions filed by Shimano in 2017.

In the drop-down box, select the field *Applicant Name* and enter Shimano; select *AND* and the field *Publication date* and enter 2017.



• Searching for applications containing microchip with licensing availability.

In the drop-down box, select *English Claims* and enter microchip, then tick the *Licensing availability* box (the last row in the Field Combination interface).

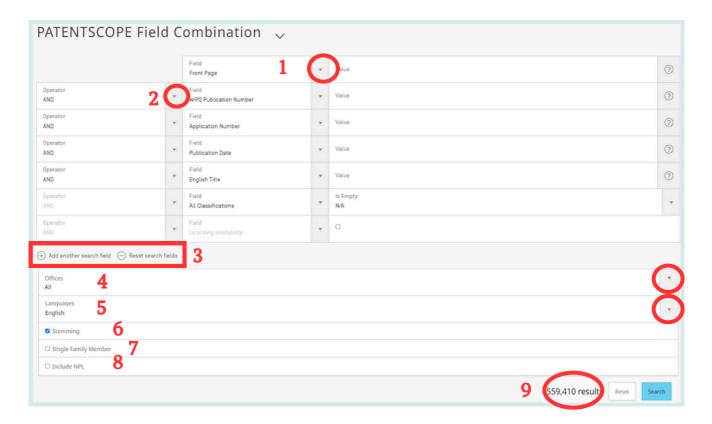


• Searching for missing information using the empty field option.

For example, you can search applications without any IPC code. In the row before last, select the IPC in the drop-down box and tick *yes* next to empty.



3.FIELD COMBINATION



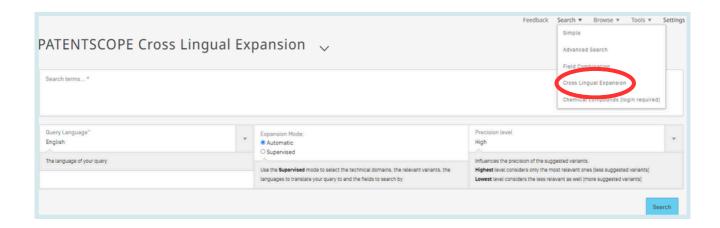
To use the *Field Combination* interface:

- 1. Select the field(s) of interest using the arrow of the drop-down menu;
- 2. Use the *AND/OR* boxes to add or include fields;
- 3. If you would like to add more fields or remove one or more fields, please click the + or signs;
- 4. Select the collection/s you are interested in the drop-down menu;
- 5. Select the language in which you would like to perform the search in the drop-down;
- 6. Stemming is on by default. It is a process that removing ending in order to find keywords with common roots such as electric, electricity, electrical. The stemmer is related to the language of the search, in this example, it is therefore the English stemmer;
- 7. Tick this box if you would like to have family information in your result list. Please read the section in this Guide about the families;
- 8. Tick this box if you would like to have non-patent literature in your result list. Please read the section in this Guide about non-patent literature;
- 9. At the bottom of the search page, the number of results are indicated, allowing therefor to amend the query is necessary.



From the result page, to go back to *Field Combination* with your search criteria, go to the *Search* menu and select *Field Combination*.

4.CLIR (CROSS-LINGUAL INFORMATION RETRIEVAL)

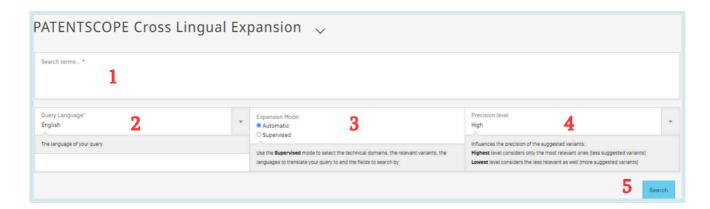


CLIR stands for Cross Lingual Information Retrieval. This tool allows you to expand your search by including patent documents in your result list that were disclosed in a foreign language: for example, you enter one keyword in English, your result list will include that keyword in English and its synonyms as well as the translation of both the keyword and the synonyms into 13 languages. The tool first finds synonym of your query and then translate everything into 13 languages. The following languages are available:

- Chinese
- Danish
- Dutch
- English
- French
- German
- Italian Japanese
- Korean
- Polish
- Portuguese
- Russian
- Spanish
- Swedish

Just enter one or more terms in one of those languages in the search box and the system will suggest variants and translate the term(s), thus allowing you to search patent documents disclosed in all of these languages.

4.CLIR (CROSS-LINGUAL INFORMATION RETRIEVAL)

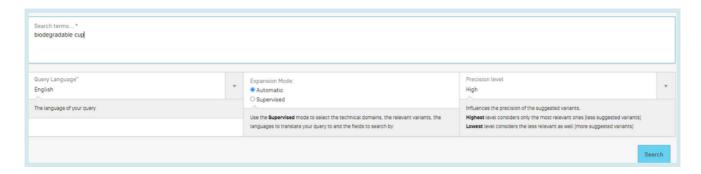


To use the CLIR interface:

- 1. Enter the search query in the search box. Up to 5 keywords can be entered and "..." are supported.
- 2. Select the language of your query.
- 3. Select the Expansion mode:
 - Automatic will generate the results immediately without any further user input.
 - *Supervised* will allow you to select the technical domain associated with your query and the variants relevant to your query.
- 4. Select the level of precision. If you favor precision, an expanded query will be built in order to retrieve only the most relevant results at the risk of missing some results. If you favor recall, an expanded query will be built in order to retrieve more results at the possible expense of accuracy.
 - *Precision* is defined as the <u>proportion of relevant documents</u> in the set of all documents returned by a search query. Precision is a measure of exactness.
 - *Recall* is defined as the <u>number of relevant documents</u> retrieved as fraction of all relevant documents. Recall is a measure of completeness.
- 5. Click the Search (automatic mode) or Select Domains (supervised mode) button.

AUTOMATIC MODE

After entering your query, select the query language, the expansion mode, define the level of precision and click the *search* button:

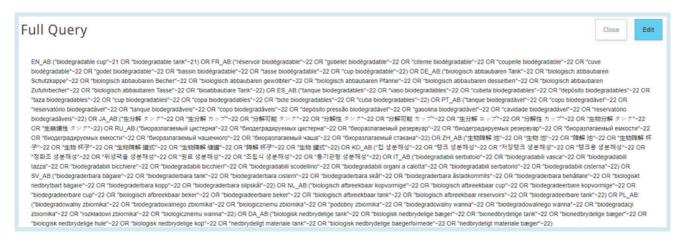


//

SEARCH INTERFACES

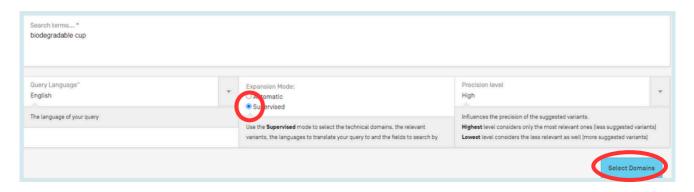
4.CLIR (CROSS-LINGUAL INFORMATION RETRIEVAL)

The result list will be displayed with the new query containing synonms and translations of your query:



SUPERVISED MODE (4 steps)

• Step 1: enter your query, select the query language, the expansion mode, define the level of precision and click the *Select Domains* button:



• Step 2: Select the technical domain(s):

The PATENTSCOPE search system will propose a list of domains to which the keywords you entered in the first step could belong. You can edit the proposals by:

• removing the technical domains that are not relevant with just one click on the cross next to the domain;



4.CLIR (CROSS-LINGUAL INFORMATION RETRIEVAL)

• selecting relevant domains in the drop-down menu.

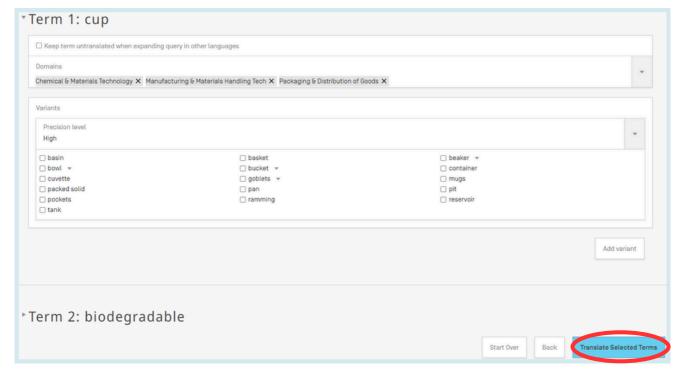


Up to 5 domains can be selected.

Then click the Expand Synonyms button.

• Step 3: Select the variants relevant to your query

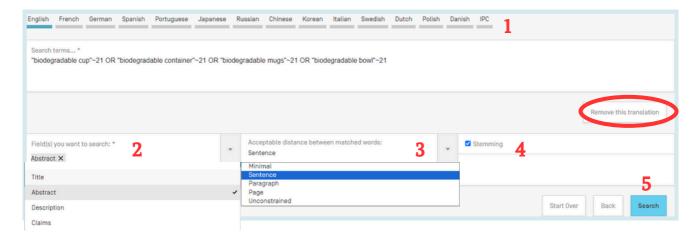
The system will suggest variants for the terms of your initial query. Variants are proposed for each term of your query click the *term* button to check the proposals for all the terms. Select the checkboxes next to the variants relevant to your query. If you know a variant that is not in the proposed list, click on *Add variant* button, enter the variant in the box and select the relevant domain.



Please note that is necessary to check if each displayed variant applies otherwise you might have incomplete results.

4.CLIR (CROSS-LINGUAL INFORMATION RETRIEVAL)

• Step 4: Check the proposed translations and define the fields in which the search should be performed.



- 1. Check the translated terms by going in each tab. The *remove translation* button will remove language that the user is not interested in
- 2. Define the fields where the search will be performed. We recommend using title and abstract because it is fast. If you are not satisfied with the amount of results, add then first claims and finally description to the scope of your query to try to find more results.
- 3. Define the distance between the words. We recommend using the unconstrained option when searching titles and abstracts. If you search description or claims, we recommend using the sentence or paragraph distance to make sure the concepts you search appear close to one another in the text of the returned results.
- 4. Untick the *Stemming* option if you would like to have results including only the exact term of your search. Stemming uses the root form of the word, for example if you search "swim", the results will include swimming, swimmers etc.
- 5. Click on *Submit Query*. Results will be retrieved from the PATENTSCOPE search service and results will be displayed.

5.CHEMICAL STRUCTURE SEARCH

Available from the *Search* menu, for logged-in users, the chemical structure search allows users to search for chemical information in PATENTSCOPE



If you do not have a WIPO account to login-in, please see Login section of this Guide menu.

There are three options to perform a search.



CONVERT STRUCTURE TAB

Convert a structure allows users to select the input type of the search such as the name of the chemical compound.



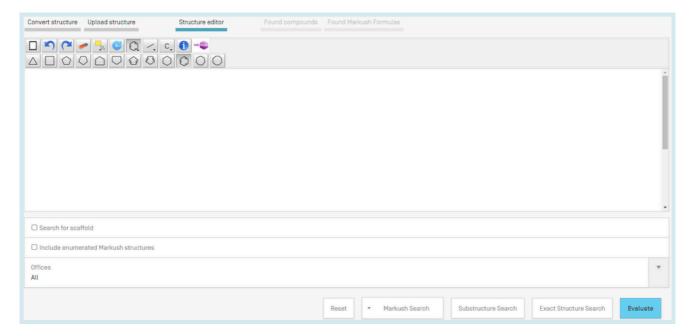
5.CHEMICAL STRUCTURE SEARCH

Different option to enter your search are available: name of the chemical compound such as trivial name, commercial name, IUPAC name or CAS name, the International Nonproprietary Name (INN) InchI, InchIkeys or SMILES.

You can submit your query directly or check the structure using the *show in editor*. This button will process the input data to convert the compound name, INN, InchI or SMILES into the corresponding structure.

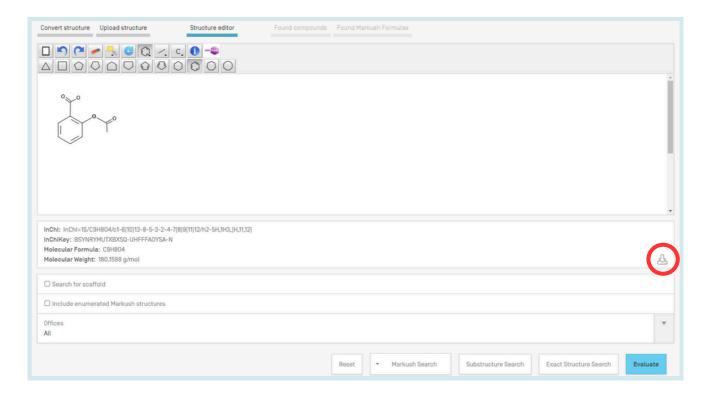
STRUCTURE EDITOR TAB

Structure editor allows users to draw or edit a structure. Chemical structures, reactions and fragments can be drawn in a very intuitive way using the symbols familiar from chemical sketches on paper.



To save a chemical structure that you drew in the Editor, first select *Evaluate*, then use the download button available below the drawing pad to download the mol file.

5.CHEMICAL STRUCTURE SEARCH



Save the file and to upload the structure again, use the *upload structure* tab and select the file in question.

UPLOAD STRUCTURE TAB

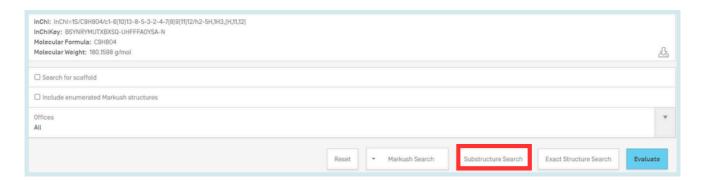
Upload a structure allows users to upload a chemical description file in a supported format; for example: MOL, SMILES as well as a bitmap representation of the chemical compound such as png, gif, tiff, jpeg format. The Search for scaffold button will enlarge the search as the compound will be searched more generally, taking into consideration only the 1st part of the InchIKey. The scaffold is Basic skeleton of a molecule to which further groups and moieties are attached Structure editor tab



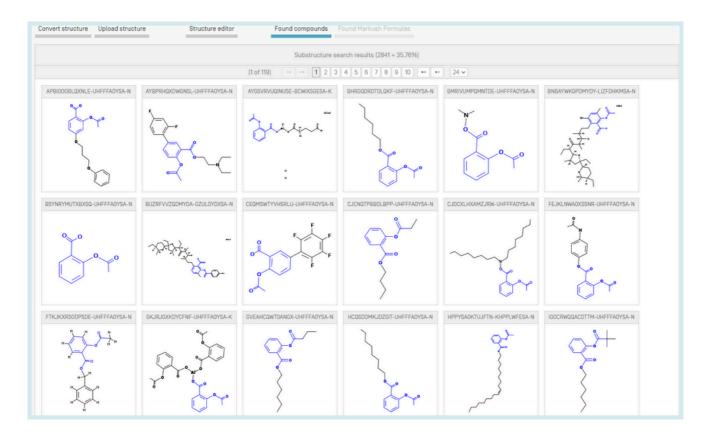
5.CHEMICAL STRUCTURE SEARCH

SUBSTRUCTURE SEARCH TAB

Additionally to the *Exact Structure Search*, the functionality to search substructures within chemical compounds is now also available. The *Substructure Search* can be submitted from the *Structure editor*.



After a substructure search has been launched, a list of structures containing the query molecule will be returned (ordered as a grid). The matching substructure is shown highlighted (blue color) by each molecule hit.



//

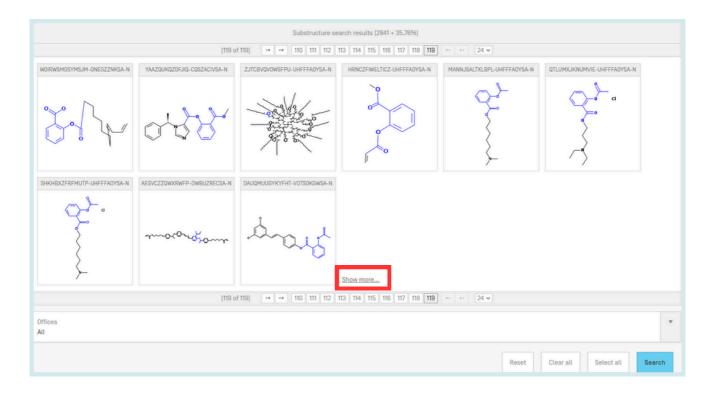
SEARCH INTERFACES

5.CHEMICAL STRUCTURE SEARCH

You can select one or several structures before submitting the search by clicking on the checkboxes or you can select (or deselect) all the chemical compounds on the page clicking the buttons *Select all* (or *Clear all*).

A maximum of 1024 chemical compounds can be selected for the search of the patents. If selection contains more than 1024 chemical compounds, a message will be displayed as shown in **Error! Reference source not found.**

If the substructure search takes longer than 4 sec., a link with the label *Show more* will appear on the last page indicating that the substructure search is not completed (s. **Error! Reference source not found.**). This information may also be inferred by the percentage of the result list at the top of the substructure list.



MARKUSH SEARCH IN PATENTSCOPE

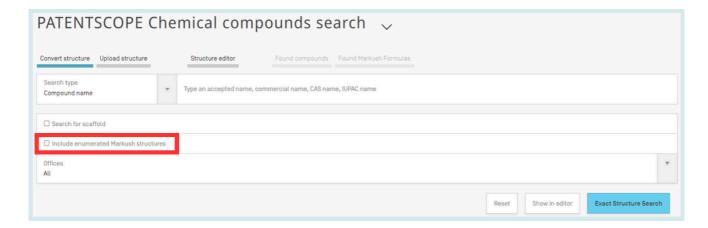
Markush searching refers to finding an exact structure or a substructure or a fuzzy structure of interest in documents with a range of chemical structures defined by a Markush structure.

Within the PATENTSCOPE system there are two ways of carrying out a Markush search.

5.CHEMICAL STRUCTURE SEARCH

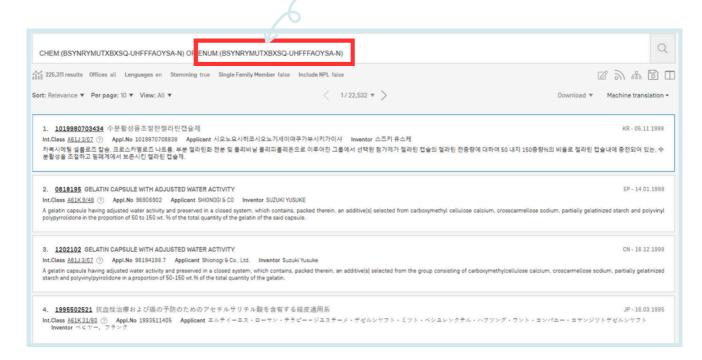
1. Firstly, in order to enable a rapid search within structures contained in documents defined by a Markush formula, these Markush structures have been enumerated and the relevant document annotated with the respective InchiKeys in the same way as for the normal chemical structures in PATENTSCOPE documents which have been identified as chemical related.

This function is available in the *Chemical Compounds Search* opening page by selecting the *Include enumerated Markush structures* function and by clicking on the *Exact Structure Search* button:



The results are displayed as follows:

Note the new PATENTSCOPE search field ENUM that is used to index the enumerated InchiKeys.



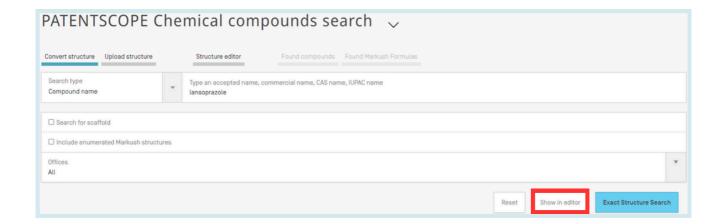
5.CHEMICAL STRUCTURE SEARCH

The advantages of the Markush search by enumerations are:

- 1. Simplicity: you only need to tick a box to search Markush Formulae
- 2. Response times: the search is executed in a matter of seconds
- 3. Full power of combination with all other PATENTSCOPE fields using Boolean logic: for example if you want to search cimetidine in Markush structures but only documents concerning Mandelson syndrome, you could use the search query: "ENUM: (AQIXAKUUQRKLND-UHFFFAOYSA-N) AND EN_DE:Mandelson"

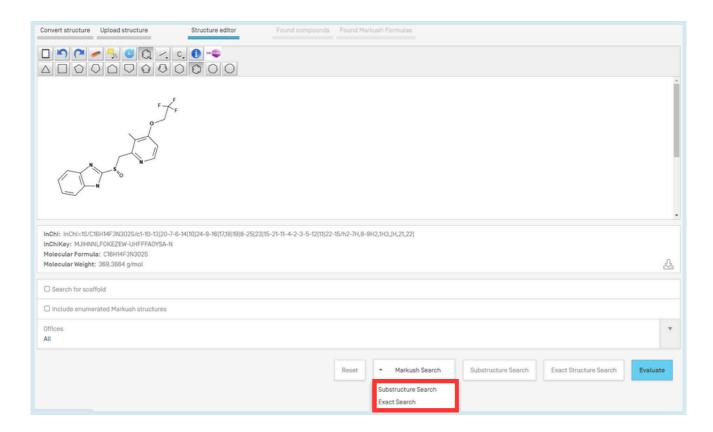
The disadvantages are:

- 1. Reduced recall: the Markush enumeration algorithm enumerates each Markush formula to a maximum number of 500 Inchikeys, starting with the simpler structures that match the Markush definition. The more complicated structures will not be retrieved.
- 2. Only exact compound searches can be conducted
- 2. Secondly, another more elaborate search is available from the *structure editor* page. To arrive at this page when you are using a name, or chemical formula as your input, firstly, type in your search term and then click the *Show in editor* button as shown below:



In this case the search term is lansoprazole and when the structure editor opens you need to scroll down to beneath the structure window and a tab with the option of *Markush Search* is visible which gives the option of two different search types, see below:

5.CHEMICAL STRUCTURE SEARCH



This search uses a manually-curated database where the structures are represented as chemical MOL files and the search uses a complex chemical matching algorithm.

You can specify the matching algorithm you want to be applied between your search structure and the Markush formulae indexed in the system:

- exact match
- substructure match

This more complex search technique takes longer and once the first illustrative results are displayed there is the option of a *batch* search in which your search will carry on in the background and your results will be available in your PATENTSCOPE account a while later.

Clicking on the *show more* link allows to search interactively for more matches for one more minute and the percentage of the indexed Markush structures that have been searched so far increases accordingly:

5.CHEMICAL STRUCTURE SEARCH



//

Markush structures are identified by their unique number, attributed by Clarivate Analytics (Here: 9117-08201, 9138-09401,...)

When you are satisfied with the found Markush structures (or have searched them all), the next step is to search for the corresponding patent documents. This is done by selecting the displayed Markush structures of interest up to a maximum of one thousand (you can click on the *select all* button if applicable) and then click on the *Search* button.

And finally you get the PATENTSCOPE results list:

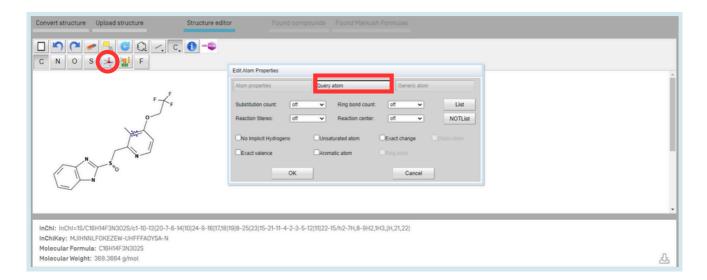


The MN search field also allows you to search directly if you already have one or more Clarivate Markush numbers to search.

5.CHEMICAL STRUCTURE SEARCH

Please note:

- 1. The search by matching structures implemented in PATENTSCOPE has a limitation in the sense that all repeating groups in the indexed Markush structures are standardized to one repetition ie. in a chemical structure with –(CH2)n– only n=1 will be found. As a consequence, you may need to manually edit your searched structures if it contains similar repeating groups.
- 2. There is the capacity to define variable groups for your searched structure in the structure editor. This is achieved by using the pre-defined groups to change an atom properties by firstly drawing a skeleton, selecting the atom properties where you wish to place the pre-defined group using the highlighted button in the image below, selecting the *query atom* button where you have the choice of pre-defined groups to take the place of the selected atom:



Markush searching using the matching algorithms has the following advantages:

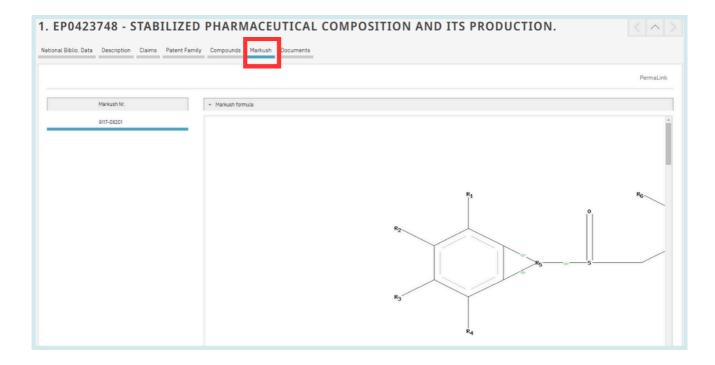
- Recall: all structures matching a given Markush structure can be searched (not only the 500 simplest ones as for the enumerated structures)
- Richness of what to search: Markush structures can not only be searched for exact compounds but also for compounds with specified variable groups
- Richness of how to search: three levels of matching algorithms are provided with increasing recall and decreasing precision: exact, substructure, fuzzy substructure which automatically introduces the variable groups as above in the query atom tab

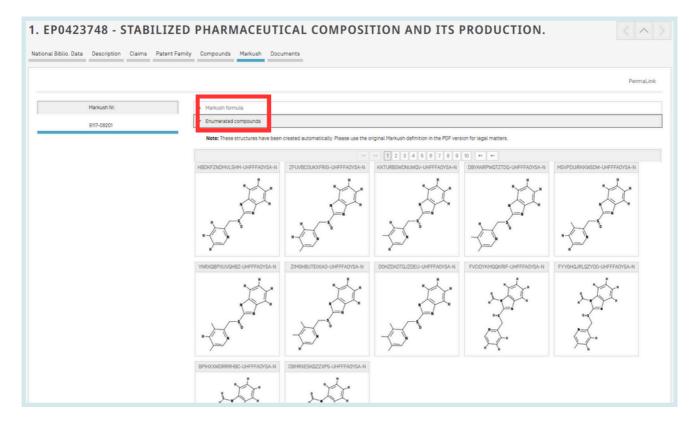
And the following disadvantages:

- Very long response times
- Repeating groups not supported
- Complexity: chemical knowledge required to select the found Markush structures of interest

5.CHEMICAL STRUCTURE SEARCH

To conclude, when viewing the search result record details of a patent document, a new tab has been defined to display the associated Markush structures and enumerations:





DEFINITION

PATENTSCOPE Patent Families denominate the grouping of different publications of the same invention by different authorities.

The PATENTSCOPE Patent Families include patent documents via the PCT route and the Paris route.

The PCT families are a subset of the PATENTSCOPE Patent Families. They include:

- A PCT patent application (IC1);
- Its national entries either
 - reported as national entries by the participating offices prior to their publication (IC2 or IC3)
 or
 - after publication as part of the of the bibliographic data, International Convention data other than Paris Convention (IC2); and
- Its priority application if first and only priority (IC5);

The PCT families can further by enriched by adding:

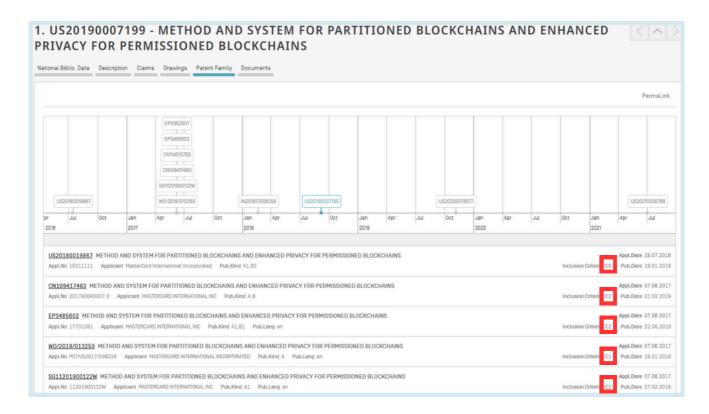
- US related documents of US patents already part of the PCT family such as the divisionals, continuations, reissues and republications of those publications. Continuations in part are not included; and finally
- Any applications that have not followed the PCT route but share the same priorities as the members of the PCT family.

Further to this, the Paris route subset of the PATENTSCOPE Patent Families include:

- 1. All applications that share the same priorities and where there is no PCT application sharing those priorities (IC4); and
- 2. US related documents of the US patents already part of the PCT family such as the divisionals, continuations, reissues and republications of those publications. Continuations in part are not included (IC6);
- 3. The priority application if first and only priority;
- 4. National application related to another application of the same office already included in the family, such as divisionals, continuations, republications etc.

The IC (Inclusion Criteria) codes indicate which of the criteria listed above was first met and used to include the invention in the family. This does not mean that the criteria listed next to the invention it is the only criteria met. A national entry for example that is denoted as IC2 meets also IC4 because it shares the priorities with the PCT application and the other IC2 applications. This information can be found below the application date in the family tab of the patent document:

DEFINITION



IC CODES

Codes	Definition
IC1	A published PCT application from which family originated
IC2	A national entry of the published PCT application in PATENTSCOPE. If not visible in National Phase tab, taken from bibliographic data of national document
IC3	A national entry of the published PCT application not available in PATENTSCOPE
IC4	US application related to one of the other US application/s
IC5	Application is the only priority of the applications of this family
IC6	Connected by priority field
IC7	National application related to another application of the same national office already included in the family

IC CODES

When hovering the cursor over the code, a window will pop up with the definition of the code in question:

//



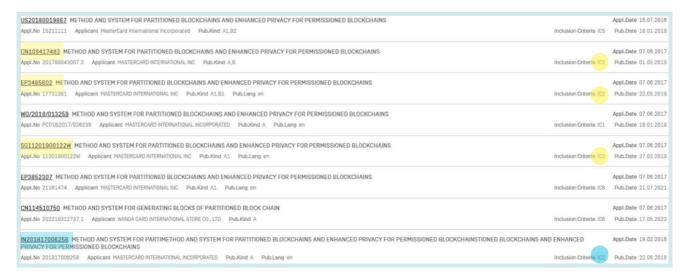
• IC1: Published PCT application = origin of the family + information in the National Phase tab





- IC2: National entry of a published PCT application:
 - Visible in the National Phase tab; or
 - If not visible in the *National Phase* tab, relationship to the PCT is built from the regional filling or publication information of the bibliographic data

IC CODES



Example of information available in the *National Phase* tab of PATENTSCOPE:



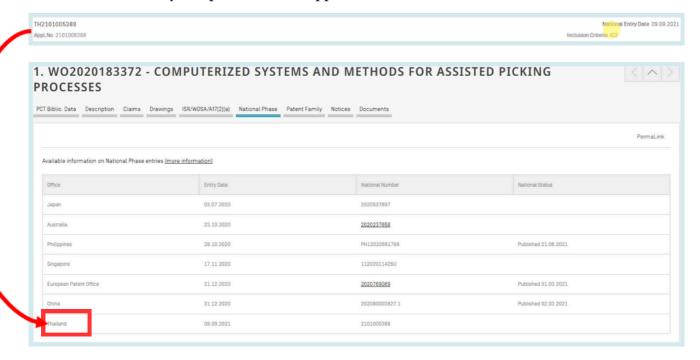
Example of information taken from the bibliographic data:



For the Indian documents, the "prior PCT field" in the bibliographic data was used. This "Prior PCT field" is a field not shown in the PATENTSCOPE interface. This information is available in the database provided by the offices and which complements the national phase information.

IC CODES

• IC3: National entry of a published PCT application not found in PATENTSCOPE

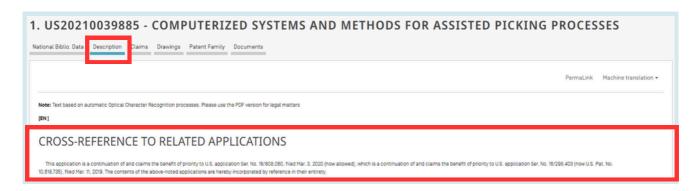


The patent document in question is not available in PATENTSCOPE because the application entered the national phase in the relevant office but was not published yet at the time of the creation of the document.

• IC4: US application related to one of the US applications already included in the family as either a divisional, continuation, reissue or republication. Continuations–in–part are not included.



The relationship between the members of the family can be viewed in the *Description* tab or in the XML available in the *Documents* tab:



FAMILY INFORMATION ACCESS

Example of the XML available in the *Documents* tab in PATENTSCOPE:

```
-<us-related-documents>
  -<continuation>
   -<relation>
     -~parent-doc>
       -<document-id>
           <country>US</country>
           <doc-number>16808060</doc-number>
           <date>20200303</date>
         </document-id>
        ~parent-grant-document>
          -<document-id>
             <country>US</country>
             <doc-number>10870537</doc-number>
           </document-id>
         parent-grant-document>
       </parent-doc>
       <child-doc>
        <document-id>
           <country>US</country>
           <doc-number>17082214</doc-number>
         </document-id>
       </child-doc>
     </relation>
   </continuation>
   <continuation>
     <relation>
       <parent-doc>
        <document-id>
           <country>US</country>
           <doc-number>16298403</doc-number>
           <date>20190311</date>
         </document-id>
```

//

• IC5: the application that is the sole priority of all members in the family



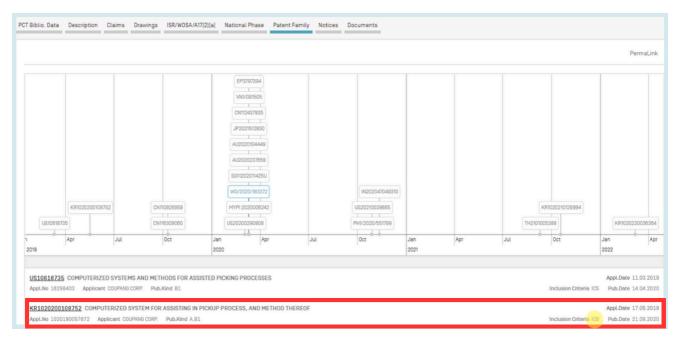
PATENTSCOPE USER'S GUIDE

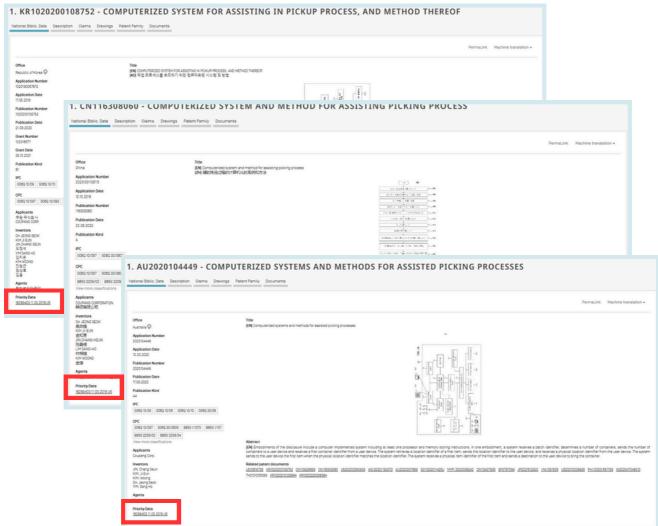
FAMILIES IN PATENTSCOPE

//

FAMILY INFORMATION ACCESS

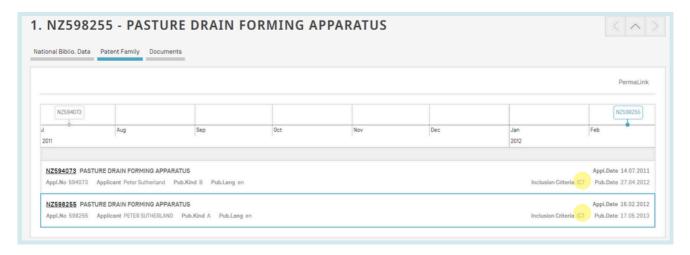
• IC6: applications included in the family based on matching priorities





FAMILY INFORMATION ACCESS

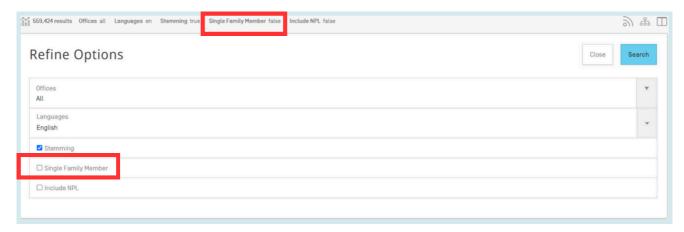
• IC7: a national application related to another application of the same national office already included in the family. It indicates the relationships such as divisionals, republications, reissues etc. It can be considered as the equivalent of IC4 for other national offices than the USPTO.



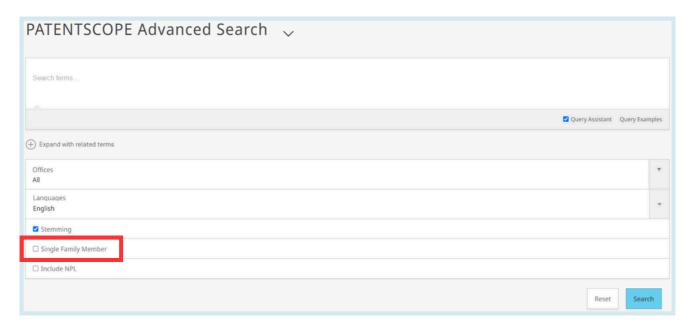
GROUP RESULTS BY FAMILIES

To use the Single Family Member option, go to:

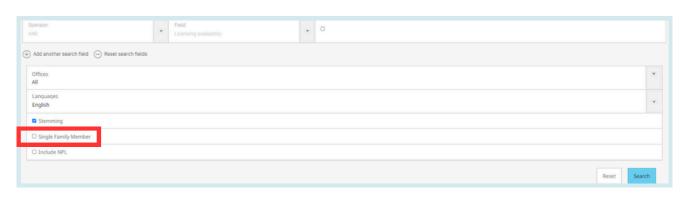
1) The result list (also when using the *Simple search* interface) to select the option *Single Family Member* to open the *Refine Options*:



2) The *Advanced Search* offers the option to select the *Single Family Member* option before the search:



3) The *Field Combination* offers the option to select families before the search:



THE CLASSIFICATIONS

INTERNATIONAL PATENT CLASSIFICATION

The International Patent Classification (IPC), established by the Strasbourg Agreement 1971, provides for a hierarchical system of language independent symbols for the classification of patents and utility models according to the different areas of technology to which they pertain. A new version of the IPC enters into force each year on January 1.

SEARCH FIELDS

1. The **IC** field searches International patent classifications. It will look for subgroups, both hierarchically and lexically.

For example,

- searching for A61M16/10 finds the subgroups A61M16/10...A61M16/18
- searching for A61M16/00 finds the subgroups A61M16/00...A61M16/22

The valid formats for an IPC code search are the following:

- IC:A61M
- IC:A61M16 this is equivalent to: IC:"A61M 16"
- IC:A61M16/00 this is equivalent to: IC:"A61M 16/00" or IC:A61M-16/00

Important: You don't have to enter *(wildcard) to find subgroups, they are automatically included.

- 2. For an exact IPC code search you need to use the IC_EX.
 - IC_EX:A61M16/00 this is equivalent to: IC_EX:"A61M 16/00" or IC_EX:A61M16/00

You may use a *(wildcard) with the IC_EX field to include similar subgroups.

- IC_EX:A61M*
- IC_EX:A61M16*

Here is the bridge between them IC:A61M16/00 = IC_EX:A61M16*. In practice IC_EX:A61M16* > IC:A61M16/00. On the other hand IC:A61M16/10 > IC_EX:A61M10*

THE CLASSIFICATIONS

COOPERATIVE PATENT CLASSIFICATION

The Cooperative Patent Classification (CPC) system, in force as of 1 January 2013, is a bilateral system that jointly developed by the EPO and the USPTO. It combines the best classification practices of the two offices.

In PATENTSCOPE, the CPC values are imported from DocDB and national offices as follows:

- 59 National offices+PCT: gathered regularly from DocDb and the national offices. PATENTSCPE contains, at the time of writing this Guide, more than 290 million of CPC entries, which correspond to more than 51 million of distinct filings.
- Daily updates

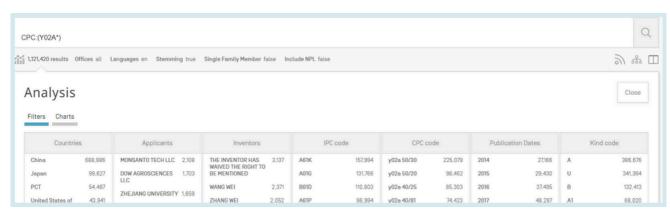
IP5	N. of distinct filings classified under CPC classification
US	11,538,100
CN	8,875,231
JP	5,337,705
EP	3,777,520
KR	2,058,568

CPC statistics as of February 2020

SEARCH FIELDS

2 search fields are available: CPC, Classif. bClassif is the combination of CPC and IPC.

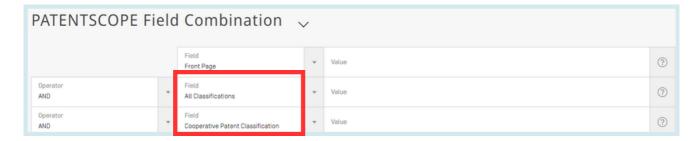
In the example below, the query: CPC:(Y02A*) returns 1,1121,420 results, which are grouped by family.



THE CLASSIFICATIONS

COOPERATIVE PATENT CLASSIFICATION

To search for CPC information, go to the *Field Combination* and select *All Classifications* (combination of IPC and CPC) from the drop-down menus.



Those fields can also be found in the *Advanced Search*: just start typing class and the matching fields will appear below:

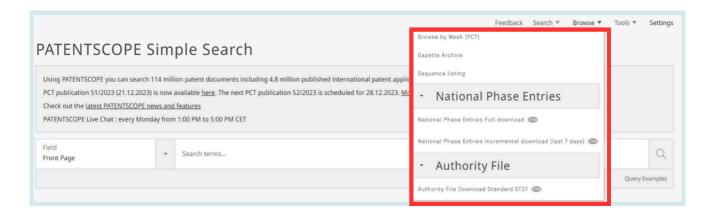


FILE INDEX CLASSIFICATION

The File Index Classification (FI) is Japanese classification systems which enables efficient search of patent documents. It is also noted that FI is based on IPC (International Patent Classification).

In PATENTSCOPE, the available search field is FICLASSIF.

For example, FICLASSIF:("G09G*").

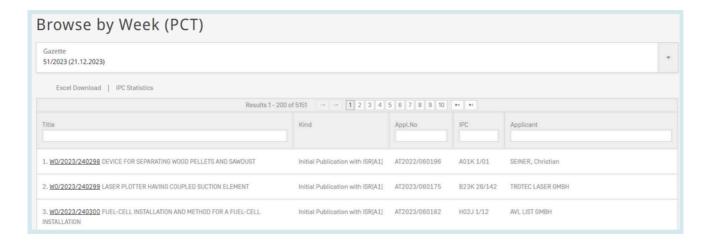


//

BROWSE BY WEEK (PCT)

WIPO publishes new PCT applications every week on Thursday.

Selecting Browse by week gives access to a list of PCT applications by publication week.



Use the arrow of the drop-down menu to select a PCT publication week.

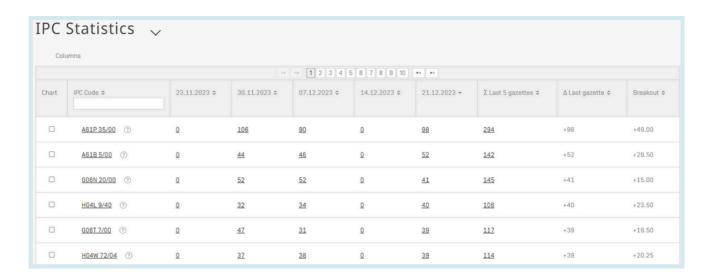


The result list can be downloaded using the *Excel download* button and *IPC statistics* can be accessed:



BROWSE BY WEEK (PCT)

IPC statistics available in PATENTSOCPE provide a picture of the global trends in PCT applications. For example, it can show who the main and/or new main actors are etc. It takes into account applications that have IPC codes. Out of 3000 published applications, about 100 do not have any IPC code.



- The column Σ *Last 5 gazettes* shows the number of occurrences of a code in the last 5 gazettes.
- The column \triangle *Last gazette* shows the increase/decrease in the last gazette.
- Breakout: a major difference in the use of a code in the last 5 gazettes.

Each column is sortable. A tooltip pops up on the individual gazette columns to indicate the delta with the previous week.



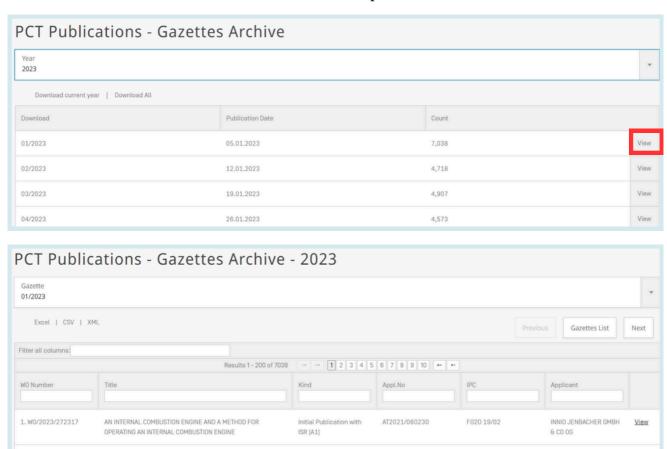
You can select more than one code to be display in the graphic at the bottom of the page that displays the values for the last 13 weeks (3 month).

There is the *Chart* option to have the information in a graph format.



GAZETTE ARCHIVE

In the *Gazette Archive*, you will find searchable official lists of all published PCT applications since 1978. *View* includes details about each document in the publication selected.



SEQUENCE LISTING

SENSOR NETWORK

METHOD FOR CONNECTING COMPONENTS ARRANGED ON TOP OF

ONE ANOTHER, COMPOSITE COMPONENT AND DEVICE FOR

CARRYING OUT A CORRESPONDING METHOD

2. W0/2023/272318

3. W0/2023/272319

Sequence Listing gives access to the lists of nucleotide and or amino acid sequence listings contained in published PCT applications. Use the 2 drop-down menus shown below to select the year and publication week.

ISR [A1]

Initial Publ

B23K 20/12

G01D 21/00

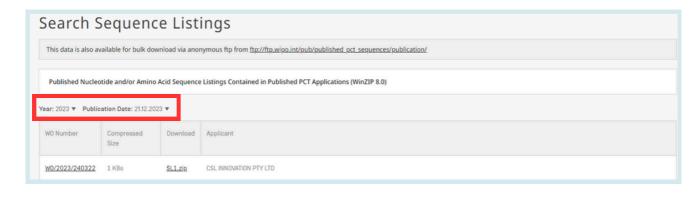
AT2022/060213

STIRTEC GMBH

SENDANCE GMBH

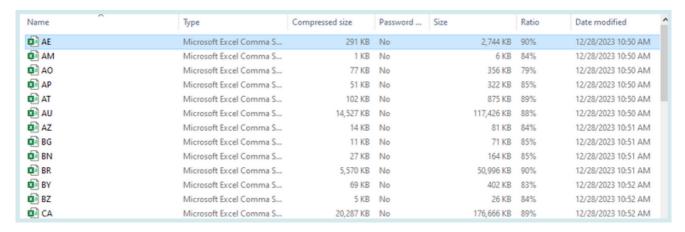
View

View



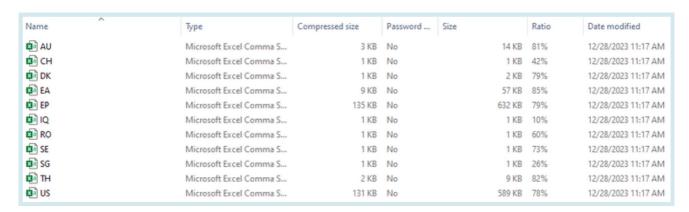
NATIONAL PHASE ENTRIES FULL DOWNLOAD

Here you can download all the national phase entries available at the time of the download.



NATIONAL ENTRIES INCREMENTAL DOWNLOAD (LAST 7 DAYS)

Here you can download the national phase entries of the last 7 days.



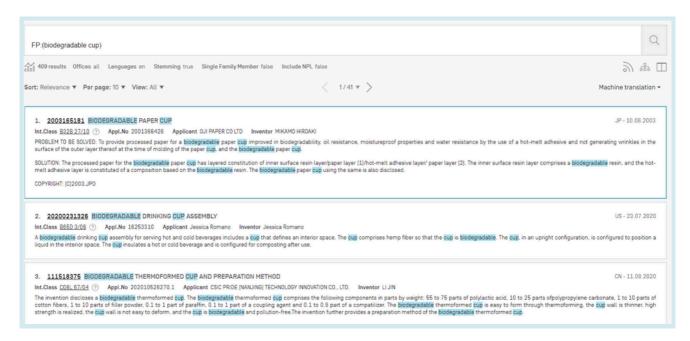
AUTHORITY FILE DOWNLOAD STANDARD ST37

Download the official PCT applications of the current year.

DISPLAY OF THE SEARCH RESULTS

The search query, whether you performed a *Simple*; *Advanced*; *Field Combination*, *CLIR* or *Chemical Compounds* search, will return a list of results in a window as shown below.

It provides bibliographic data with search terms highlighted and allows accessing of detailed records by clicking on publication number and title.



The first component of this window:



- A: Refine Search button allows you to refine your search
- B: Sort result button: by relevance or other criteria



- C: Define the number of results per page: The list length option allows you to increase the number of displayed results per page (10 by default) to up to 200
- D: Select the preferred display of the results

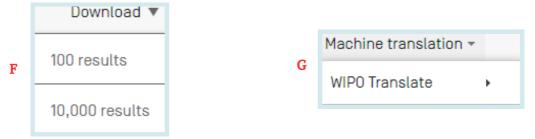
//

SEARCH RESULTS

DISPLAY OF THE SEARCH RESULTS

The view option allows you to select the components displayed in the result list: *simple*, *double*, *all*, *all+image*, *image* and *multi-columns*.

- Simple displays only the number, the title, the collection and the publication date;
- *Double* the simple display and the applicant and inventor names, the IPC code;
- *Image* will display only images;
- *Multi-columns* will display the different language version of the abstract available, Images can be also made visible for example
 - E: Buttons to move through the result list
 - F: Download button to download the result list (for logged-in users)



- G: Machine translation button to translate the result page in different languages
- H: RSS feed for the search query to monitor patenting activity and updates in area of interest. In order to create an RSS page that can be used in an RSS feed reader, users will have first log in to their WIPO account, run their queries and save them, making sure that the private query box is unticked. In the saved queries, the RSS button will be available.
- I: Query tree shows the breakdown of the results

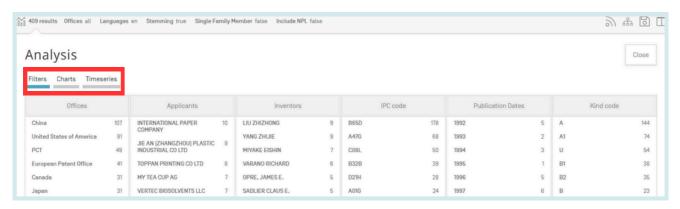


- J: Save query button for logged-in users
- K: Side-by-side view: displays the result list next to one document opened

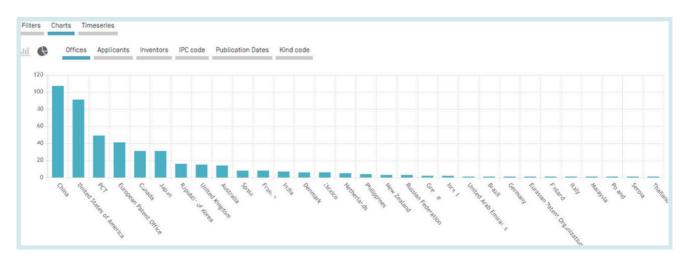
DISPLAY OF THE SEARCH RESULTS



The graph button gives access to statistics.



- Filters show the statistics in a table format;
- Charts show the same information in a graph format, either bar or pie;
- *Timeseries* show the statistics over time.





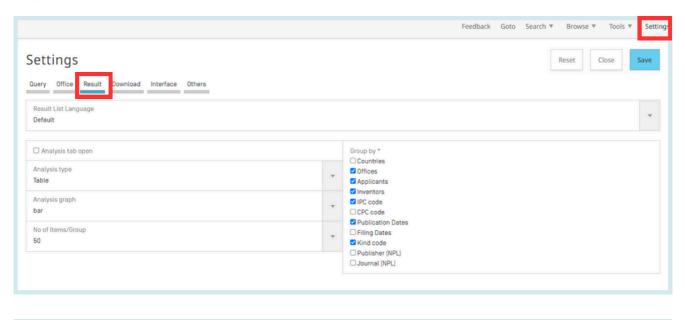
DISPLAY OF THE SEARCH RESULTS



The charts can be saved in GIF format for inclusion in documents or reports by right clicking in a corner of the image and selecting *Copy image* or *Save image*.



The filters and number of items can be customized in the *Settings* menu, in the *Result* tab.

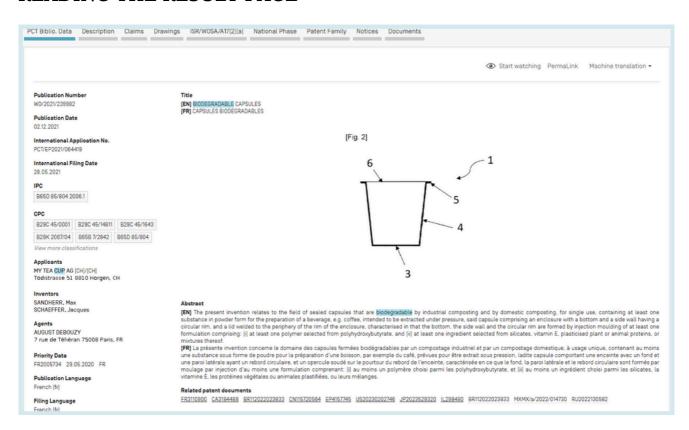




Click on *Offices* or *Languages* or *Stemming* or *Single Family Member* or *Include NPL* to open *Refine Options* to define the collections (Offices); Language (of search); Stemming active or inactive, the grouping of the results by family and the inclusion of non–patent literature in the result list:



READING THE RESULT PAGE



//

THE TABS

PCT Biblio, Data

Refers generally to the various data appearing on the front page of a patent document or the corresponding applications and may comprise document identification data, domestic filing data, priority data, publication data, classification data, and other concise data relating to the technical content of the document

Description

Clear and concise explanation of known existing technologies related to the new invention and explanation of how this invention could be applied to solve problems not addressed by the existing technologies; specific embodiments of the new technology are also usually given. Integrated machine translation tools allow translation of the document.

Claims

Legal definition of the subject matter which the applicant regards as his invention and for which protection is sought or granted; each claim is a single sentence in a legalistic form that defines an invention and its unique technical features; claims must be clear and concise and fully supported by the description. Integrated machine translation tools allow translation of the document.

Drawings

gives direct access to the drawings of a patent document

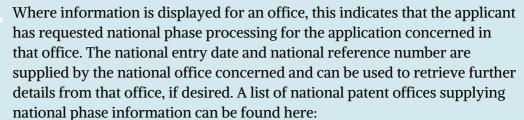
READING THE RESULT PAGE

ISR/W0SA/A17[2][a]



gives access to the ISR/WOSA/Article 17(2)

National Phase



https://patentscope.wipo.int/search/en/help/national_phas
e_entry.jsf

Patent Family



family member information and timeline

Notices



notifications of changes after publication

Documents



This service provides access to published PCT international applications and to the latest bibliographic data and documents contained in the files of PCT international applications. Due to changes in the PCT Regulations and to the availability of documents in electronic form, the information available is different depending on the date of filing of the international application. WIPO bears no responsibility for the content of PCT international applications and related documents. The bibliographic data and documents are updated daily and publication of new applications is updated weekly on publication day, i.e., Thursday, unless the International Bureau is closed for a public holiday in which case data is published on Friday.

In the *Settings* menu, in the *Result* tab, the *enable multi document download* can be activated for logged-in users in order to download one or more documents.

Compounds



will show the compounds and their location within the patent document

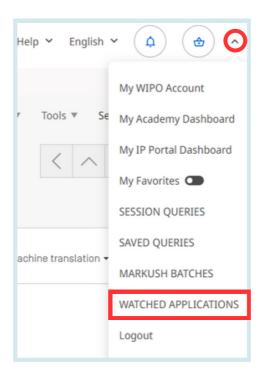
PCT MONITORING

PCT monitoring feature aims to monitor changes of published PCT applications.

To use it, click the *start watching* button available in the *PCT Biblio. Data* tab for PCT applications.



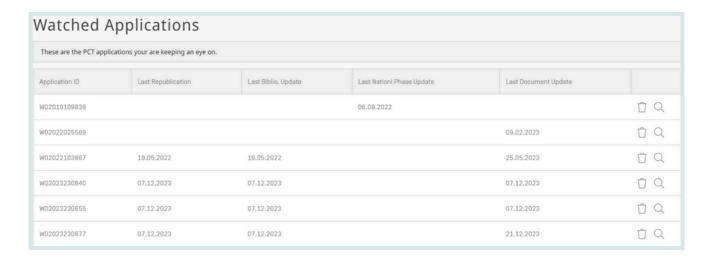
Then go to your WIPO account and click the watched applications.



Here you will find the list of the published PCT applications that you are currently monitoring. The maximum number of applications that can be monitored is 20.

If changes occurred in one or more applications, since your last log-in, the application or applications in question will be highlighted. When you are watching one or more applications, each time you open a session, you will have to go to this page, otherwise the potential new highlighting will be gone when you open the next session.

PCT MONITORING



//

Change information includes new documents, national phase information, bibliographic updates and last republication.

Click the trash button 🗍 to remove the application from the watched list.

Click the magnifying glass button \(\text{\text{\text{\text{\text{\text{\text{\text{\text{\text{glass}}}}}}}\) to access the application.



WIPO TRANSLATE

This translation tool is available for the translation of patent texts. Developed and trained internally on bilingual patent corpuses, it incorporates neural machine translation technology. It takes into account 32 technical domains derived from the IPC:

[ADMN] Admin Dusiness Management 9 Cos Coi		
[ADMN] Admin, Business, Management & Soc Sci	[MARI]	Marine Engineering
[AERO] Aeronautics & Aerospace Engineering	[MEAS]	Standards, Units, Metrology & Testing
[AGRI] Agriculture, Fisheries & Forestry	[MECH]	Mechanical Engineering
[AUDV] Audio, Audiovisual, Image & Video Tech		
	[MEDI]	Medical Technology
[AUTO] Automotive & Road Vehicle Engineering	[METL]	Metallurgy
[BLDG] Civil Engineering & Building Construction	[MILI]	Military Technology
[CHEM] Chemical & Materials Technology	[MINE]	Mining, Oil & Gas Extraction & Minerals
[DATA] Computer Sci, Telecom & Broadcasting	[NANO]	Nano Technology
[ELEC] Electrical Engineering & Electronics		
	[PACK]	Packaging & Distribution of Goods
[ENGY] Energy, Fuels & Heat Transfer Eng	[PRNT]	Printing & Paper
[ENVR] Environmental & Safety Engineering	[RAIL]	Railway Engineering
[FOOD] Foods & Food Technology	[SCIE]	Optical Engineering
[GENR] Generalities, Language, Media & Info Sci	[SPRT]	Sports, Leisure, Tourism & Hospitality
[HOME] Home Contents & Household Maintenance		
[HORO] Precision Mechanics, Jewelry & Horology	[TEXT]	Textile & Clothing Industries
	[TRAN]	Transportation
[MANU] Manufacturing & Materials Handling Tech		

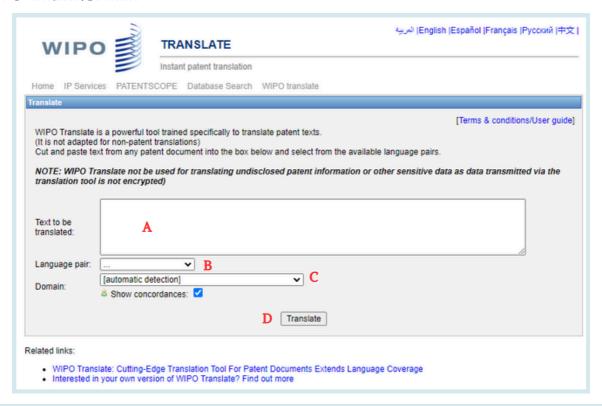
28 language combinations are available:

- English-Arabic
- English-Chinese
- English-Finnish
- English-French
- English-German
- English-Italian
- English-Japanese
- English-Korean
- English-Polish
- English-Russian
- English-Spanish

- Arabic-English
- Chinese-English
- English-Finnish
- French-English
- German-English
- Italian English
- Japanese-English
- Korean-English
- Polish-English
- Russian-English
- Spanish-English

- Chinese-Japanese
- Chinese-Korean
- Japanese-Chinese
- Japanese-Korean
- Korean-Chinese
- Korean-Japanese

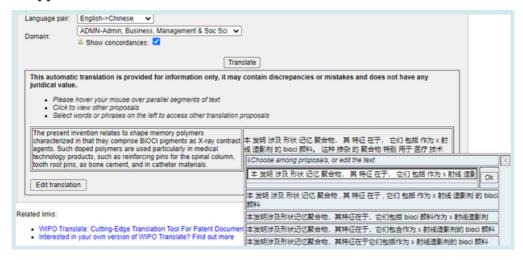
WIPO TRANSLATE



To use this tool:

- A: Enter your text in the Text to be translated box;
- B: Select the *Language pair*. The system will automatically detect the language pair to be used if you do not select an option;
- C. Select the *Domain*. The system will automatically detect the domain if you do not select an option;
- D: Click the *Translate* button.

The result will appear as shown below:



The tool splits the text into different segments, highlighted in red. For each segment, it suggests alternative translations. The user can also edit the proposed translations.

WIPO PEARL

WIPO's multilingual terminology portal gives access to scientific and technical terms derived from patent documents. It helps promote accurate and consistent use of terms across different languages, and makes it easier to search and share scientific and technical knowledge.

KEY FEATURES

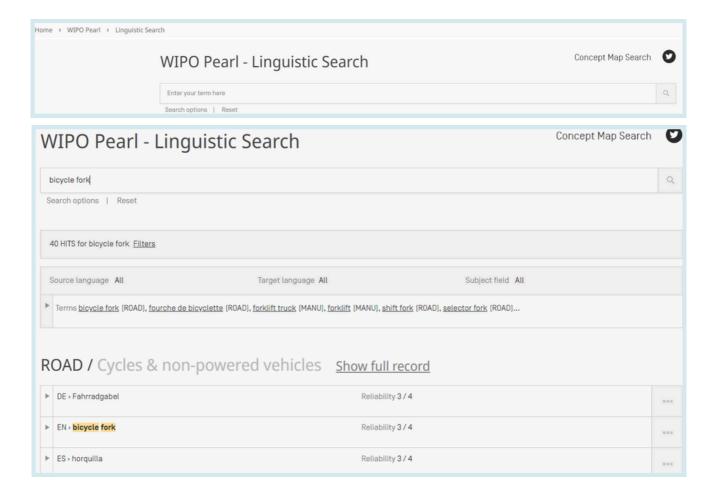
- Developed by WIPO language experts and terminologists.
- 10 languages Arabic, Chinese, English, French, German, Japanese, Korean, Portuguese, Russian and Spanish.
- All the content has been validated and given a term reliability score.
- If there is no equivalent in the target language in the database, WIPO's machine translation engine may offer you a translation proposal.
- Integrated with PATENTSCOPE so you can search the entire PATENTSCOPE corpus for terms and their equivalents in other languages.

LINGUISTIC SEARCH

Search by term, with optional parameters. Select a *Source Language* for best results, and disable adblocking plug-ins.

More information on how to use it available here:

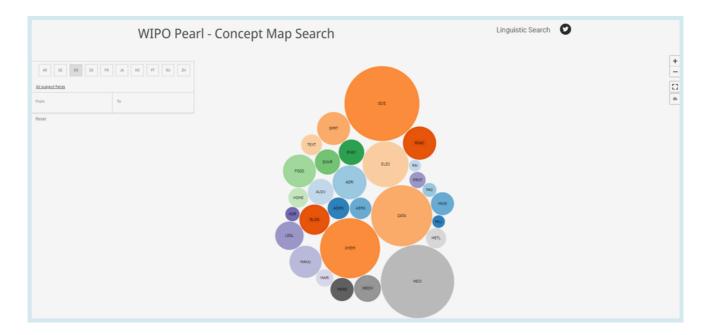
https://www.wipo.int/reference/en/wipopearl/guide.html



WIPO PEARL

CONCEPT MAP SEARCH

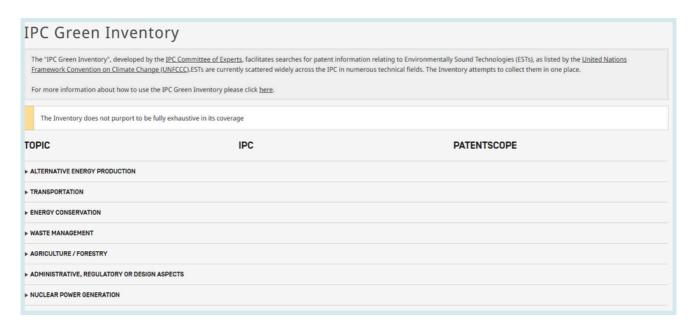
Search by concept, or by subject field/subfield by clicking on the bubbles; click on a concept to open the terminology record. Select a second concept to view the concept path, and click on the *Export concept path* button to perform a combined keyword search in.



IPC GREEN INVENTORY

The IPC Green Inventory attempts to collect Environmentally Sound Technologies (ESTs as listed by the United Nations Framework Convention on Climate Change (UNFCCC)) in one place as they are currently scattered widely across the IPC in numerous technical fields.

ESTs are presented in a hierarchical structure (A). For each technology, the links in the IPC column direct the user to the corresponding place in the scheme. The links in the PATENTSCOPE column (B) allow the user to automatically search and display all international patent applications available through PATENTSCOPE that are classified in the relevant IPC place.



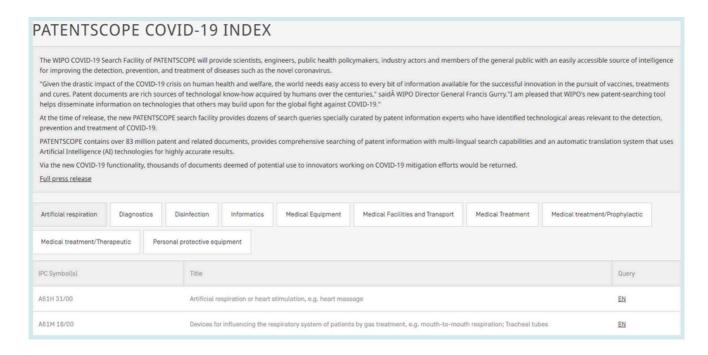
TOPIC	IPC	PATENTSCOPE			
▼ ALTERNATIVE ENERGY PRODUCTION					
▶ BIO-FUELS					
INTEGRATED GASIFICATION COMBINED CYCLE [IGCC]	C10L 3/00 E02C 3/28	C101_3/00 F02C-3/28			
▶ FUEL CELLS	H01M 4/88-4/98, 8/00-8/24, 12/00-12/08	H01M 4/86-4/98, 8/00-8/24, 12/00-12/08			
PYROLYSIS OR GASIFICATION OF BIOMASS	C10B 53/00 C10J	C108 52/00 C101			
► HARNESSING ENERGY FROM MANMADE WASTE					
► HYDRO ENERGY					
OCEAN THERMAL ENERGY CONVERSION [OTEC]	F03G7/05	E03G 7/05			
▶ WIND ENERGY	F03D	E03D			
▶ SOLAR ENERGY	E24S H02S	E24S H02S			
► GEOTHERMAL ENERGY	F24I	E24I			
➤ OTHER PRODUCTION OR USE OF HEAT, NOT DERIVED FROM COMBUSTION, E.G. NATURAL HEAT	E24T.10/00-50/00 E24V.30/00-50/00	E24T 10/00-50/00 E24V 20/00-50/00			
▶ USING WASTE HEAT					
DEVICES FOR PRODUCING MECHANICAL POWER FROM MUSCLE ENERGY	E03G 5/00-5/08	F03G 5/00-5/08			

//

TOOLS

SUPPORT COVID-19 EFFORTS

This search functionality aims to facilitate the location and retrieval of information contained in published patent documents that may be useful for innovators developing new technologies to fight the COVID-19 pandemic. It provides an easily accessible source of intelligence for improving the detection, prevention, and treatment of diseases such as the novel coronavirus.



PORTAL TO PATENT REGISTERS

The portal aims to facilitate the verification of legal status of patents and related SPCs by compiling relevant information of national registers of various jurisdictions, e.g. availability of online access to a national or regional register.



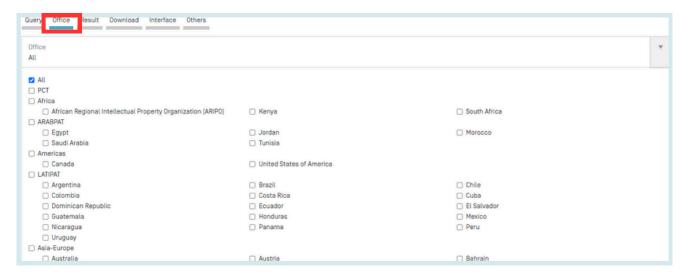
SETTINGS



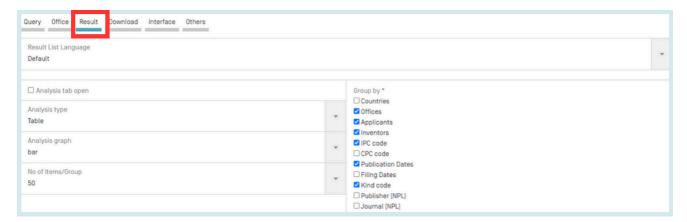
• The *Query* tab: Define the defaults for query language, the stemming option, the sorting of the results and the number of results to be included in the list.



• The *Office* tab: Select the patent collection(s) for your patent searches.

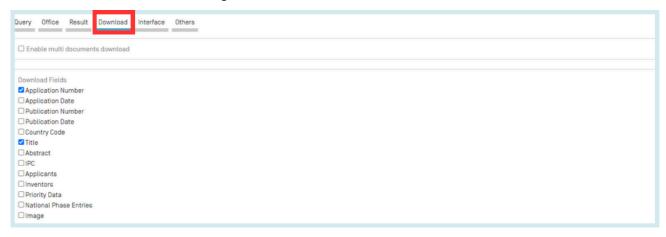


• The *Result* tab: Define the defaults for the language of the result list, the fields that will be displayed, the presentation of the results analysis, the groups to be included in the results analysis and the number of items in those groups. It also gives access to the document downloading option.

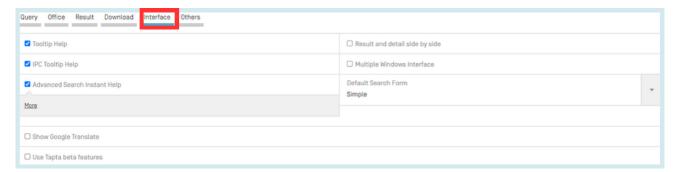


SETTINGS

• The *Download* tab: to enable the *downloading of multiple documents*, as well as to select the *downloaded fields* for the report.

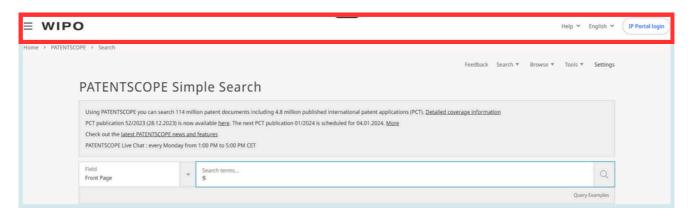


• The *Interface* tab: Select the default search interface and enable *Google Translate*. You can also select whether to activate *Tooltip Help*, *Advanced Search Instant Help* and *IPC Help* through this tab.



• The Others tab allows you to subscribe to notifications.





//

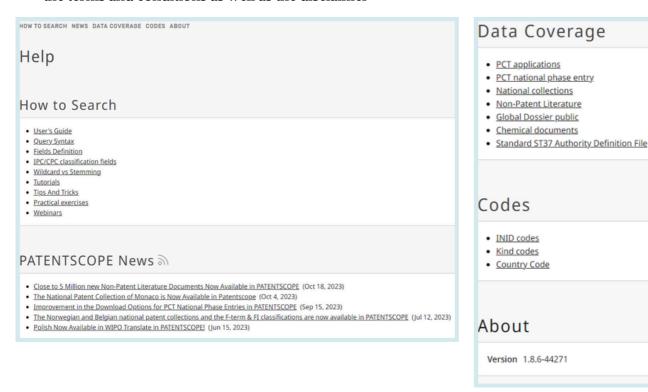
In the Navigation bar, you will find:

- The Help menu
- The language of your interface
- The login menu
- The WIPO button to access the WIPO website

HELP

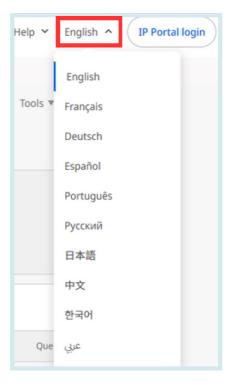
In the *Help* menu, are available:

- the latest news about PATENTSCOPE are posted
- guides on how to search, query syntax, field definition and country codes
- the data coverage
- the terms and conditions as well as the disclaimer



LANGUAGES

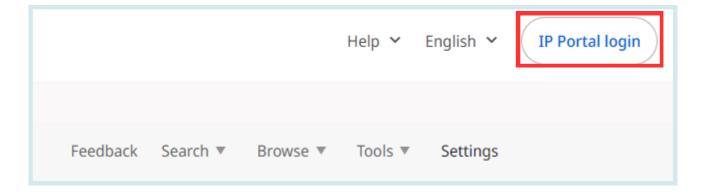
The language of the interface can be selected from the drop-down menu English;



LOGIN

ACCOUNT SIGN UP

Provide the mandatory information (*) in order to create your free-of-charge PATENTSCOPE account.

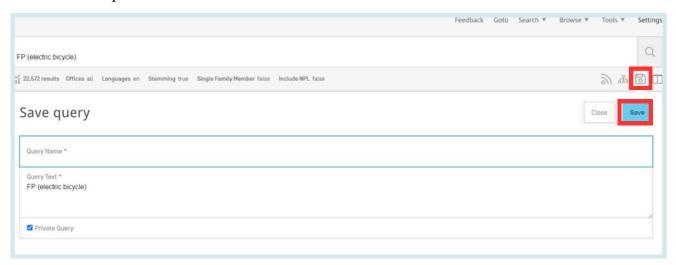


LOGIN

LOGIN

Once logged into the WIPO account, new icons will be available in the refine search box that will allow users to:

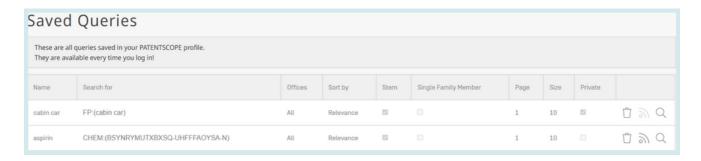
• Save their queries:



After clicking this icon (in the red rectangle above), users will be asked to give a name to their query in this dialog box.

By default, your saved queries are *Private* that means that only you, when logged-in, can see them. You cannot share them or subscribe to the RSS feed.

If you would like to share your queries and use RSS feed you need to run the query again, using the magnifying glass _____, give it a new name and untick the *private Query box*; then RSS button _____ will be available.

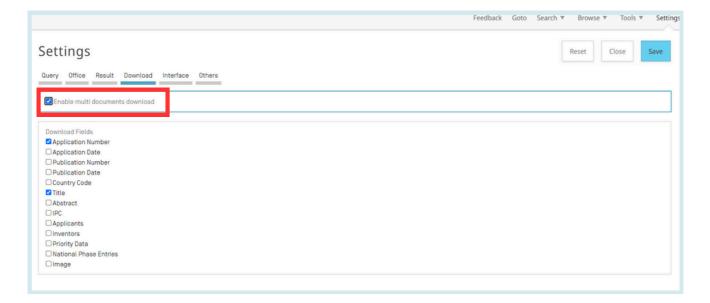


• Download the result lists up to 10,000 records using the Download button above the result list. After clicking the icon, the downloading will automatically start and open an Excel sheet with either 1000 (simple icon) result or 10,000 (icon 10k).

LOGIN



Download one or more documents by selecting in the Settings menu, in the Download tab, the
enable multi document download can be activated for logged-in users in order to download
one or more documents.



- Once logged-in, users will also have access to the chemical structure search in the *Search* menu, as well as Save their preferred settings, such as the search interface by default, the length of the search result list, etc. in the *Options* menu.
- Select the *Offices* when using *Simple Search*.

SEARCH SYNTAX

The search syntax allows you to search for specific information in the advanced search. A query is a logical sentence that consists of elements joined by special symbols called <u>operators</u> used to define the relationship between words or groups of words.

An "element" can be:

- a single term ("engine");
- a phrase (a group of words surrounded by quotes to search for multiple words in exact order: "magnetic cup"); or
- several of these grouped together with parentheses.

List of operators supported in the PATENTSCOPE search service:

Operators	Example	Explanation
BOOLEAN		always use in capital
AND	train AND plane	Returns all documents that contain both the first term and the second term.
OR	train OR plane	Returns all documents that contain either the first term or the second term or both.
NOT	NOT plane	Returns all documents that do not contain the term following NOT.
ANDNOT	train ANDNOT plane	Returns all documents that contain the first term and not the term following NOT.
WILDCARD		50 wildcards/query max 10 wildcards/individual fields (EN_ALLTXT for example)except: • EN_ALL, FR_ALL, DE_AL 3 wildcards max • FR_ALLTXT, DE_ALLTXT 5 wildcards max 2 wildcards/phrase max (EN_TI:"elec* car* veh*") No leading wildcard (EN_TI:"elec")
?	te <mark>?</mark> t	Returns all documents that contain test or text. Wildcard search uses? to search terms with one single character replaced. It is possible to use for example 2? to replace 2 characters; Maximum of 3 wildcards per query for non-logged-in users and 7 for logged-in users.

(Continued on Next Page)

SEARCH SYNTAX

*	electr* elec*try	Returns all documents that contain electric, electrics, electrical, electricity. Returns all documents that contain electricity. Wildcard search uses * to search terms with 0 or more characters replaced either in the middle of the term or at the end of the term (* as the 1st character of the term is not supported). Maximum of 3 wildcards per query for non-logged-in users and 7 for logged-in users
OTHERS		
^	power^10 nuclear	Returns all documents in which "power" is considered to be more relevant (10 times in the example) than "nuclear". The caret assigns importance values to individual query terms.
+/-	+electric-power	Returns all documents that contain electric and that do not contain power Filtered searching allows to require (+) a query term and to prohibit (-) one.
~	roo~	Fuzzy search returns all documents that contain room, roof, root, etc.
()	(spaghetti OR plate) AND fork	Returns all documents that contain spaghetti or plate and fork. Grouping is used to group clauses to form subqueries.
~/NEAR	"heart monitoring"~10 Heart NEAR monitoring	Proximity search allows specifying a distance between words. In the example with tilde "heart" and "monitoring" are separated by 10 other words; NEAR separates words by 5 words by default
[]	[01.01.2000 TO 01.01.2001]	Returns all documents that contain dates between 01.01.2000 and 01.01.2001. Range search uses [] to include the bounds.
{}	{Smith TO Townsend}	Returns all documents that contain names between Smith and Townsend, but not including Smith and Townsend. Range search uses { } to exclude the bounds.

FIELD CODES

Field codes are used in the *Advanced Search* interface to limit your search to specific fields. For example:

To search for documents that contain the terms "precipitated calcium carbonate", "carbon dioxide", and variants of the word inject in any English text and belong to the fields of technology of papermaking or cellulose production, as represented by the IPC subclass D21, you can use the query:

EN_ALLTXT:("precipitated calcium carbonate" AND "carbon dioxide" AND inject*) AND IC:D21

The EN_ALLTXT field code represents a combination of the English title, abstract, description, and claims fields, while the IC field code represents the International Patent Classification field. You should use parentheses (brackets) to enclose all search terms for a given field; and make sure not to put any spaces between the field code and the brackets!

List of supported field codes in the PATENTSCOPE search service:

Symbol	Name	Example
AU	Author	AU:(Smith,John)
CHEM	Chemical	CHEM:(BSYNRYMUTXBXSQ-UHFFFAOYSA-N)
CTR	Country	The entered value is searched against the originated country of the physical patent document (national/regional collections). When in doubt you should use the office field (OF) CTR:(CU or KR)
DG	Grant Date	DG:(2010) DG:(201007) DG:(20100715) DG:([01.01.2000 TO 01.01.2005])
DS	Designated States	DS:(US)
DTY	Latest Kind code	DTY:(U) DTY:(Y)
DTY_M	Latest and previous Kind codes	DTY_M:(U) DTY_M:(Y)
FR	Front Page	The entered value is searched against the Title, Abstract, Numbers and Names FP:("electric car"~50) FP:(Smith OR Klein) FP:(WO2010000001) FP:(EP2012001709) FP:("sol* panel"~5) FP:(elect?icit?) FP:(electric^10 AND car^3

IDE			
IPE	International Preliminary	IPE:(Report)	
	Examination	IPE:(None)	
ISA	International Search Authority	ISA:(US)	
ISR	International Search Report	ISR:(Report) ISR:(Declaration) ISR:(None)	
JO	Journal	JO:(Cell Discovery)	
LGF	Filing Language	LGF:(en) LGF:(ja)	
LI	Licensing availability	LI:1 LI:true	
OF	Office Code	OF:(WO o US)	
PU	Publisher	PU:(IEEE)	
SIS	Supplementary International Search	SIS:(Report) SIS:(Declaration) SIS:(None)	
ТРО	Third Party Observation	TPO:1 AND OF:WO TPO:true AND OF:WO	
	Applicant		
AAD	Applicant Address	AAD:(London)	
AADC	Applicant Address Country	AADC:(US)	
ANA	Applicant Nationality	ANA:(US)	
ARE	Applicant Residence	ARE:(US)	
PA	Applicant Name	PA:(Smith, John)	
PAA	Applicant All Data	PAA:(Smith, John US California)	
PAF	Main Applicant name	PAF:(Smith, John)	

Application		
Application Date	AD:(2010) AD:(201007) AD:(20100715) AD:([01.01.2000 TO 01.01.2005])	
Application Number	Application number with or without the country code, in various forms. AN:(US2000*)	
Unambiguous National Application Number	ANID:(11592758)	
	Classifications	
All Clasifications	CLASSIF:(B01D 29/00)	
Cooperative Patent Classification	CPC:(B01D 29/00)	
File Index classification	FICLASSIF:("G09G*")	
International Class	IC:(A or C07 or "G01N33" or "G06K 21/00")	
Main International Class	ICF:(A or C07 or "G01N33" or "G06K 21/00")	
International Class Inventive	ICI:(A or C07 or "G01N33" or "G06K 21/00")	
International Class Non Inventive	ICN:(A or C07 or "G01N33" or "G06K 21/00")	
Exact IPC code	IC_EX:(C12Q) IC_EX:("A61K 38/08")	
Exact CPC code	CPC_EX:(B01D 29/00)	
Inventor		
Inventor Nationality	IADC:(US)	
Inventor Name	IN:(HAMILTON, Janice)	
Inventor All Data	INA:(HAMILTON, Janice US California)	
	Application Number Unambiguous National Application Number All Clasifications Cooperative Patent Classification File Index classification International Class Main International Class International Class Inventive International Class Non Inventive Exact IPC code Exact CPC code Inventor Nationality Inventor Name	

	Numbers		
ALLNUM	All Numbers and IDs	The entered value is searched against the application number, the PCT publication number, the national publication number and the priority number ALLNUM:(US200500*) ALLNUM:(23412 CU) ALLNUM:(2007 8603 MX)	
GN	Grant Number	GN:(US7659097)	
PRIORPCTAN	Prior PCT Application Number	PRIORPCTAN:(US2000*)	
PRIORPCTWO	Prior PCT WO Number	PRIORPCTWO:(WO2000*)	
		National Phase	
NPA	National Phase All Data	NPA:((US 2002*))	
NPAN	National Phase Application Number	NPAN:(JP-1996515*)	
NPCC	National Phase Office Code	NPCC:(JP)	
NPED	National Phase Office Code and Entry Date	NPED:(US-200012*)	
NPEDD	National Phase Entry Date	NPEDD:(2010) NPEDD:(201007) NPEDD:(20100715) NPEDD:([01.01.2000 TO 01.01.2005])	
NPET	National Phase Entry Type	NPET:(US-E) NPET:(JP-P) NPET:(DE-G)	
		NPL	
AU	Author	Author, Hyojin Kim for example, of the article. AU: Hyojin Kim	
CTR	Only NPL information search criteria	CTR: ZZ	
DP	Publication Date	Publication date, December 30th, 2020 for example. DP:(30.12.2020)	

//

ANNEX

DTY: NPL	Latest Kind code	All NPL the records DTY: NPL
EN_AB	English Abstract	Information in the abstract of the article, electric bicycle for example. EN_AB:(electric bicycle)
EN_DE	English Description	Information in the article, electric bicycle for example. EN_DE:(electric bicycle)
EN_TI	English Title	Information in the title of article, electric bicycle for example. EN_TI: (electric bicycle)
IC	International Class	Code IPC, G06F for example (assigned by an AI procedure) IC: G06F
JO	Publisher of the article	JO: (British Journal of Cancer)
PN	Publication Number	PN: 10.1038/s41416-019-0673-5
PU	Source of NPL	PU:(IEEE)
		Priority
NP	Priority Number	NP:(2003*)
PCN	Priority Country	PCN:(US)
PD	Priority Date	PD:(2010) PD:(201007) PD:(20100715) PD:([01.01.2000 TO 01.01.2005])
PI	Priority All Data	PI:(2003 US)

//

ANNEX

Publication			
DP	Publication Date	DP:(2010) DP:(201007) DP:(20100715) DP:([01.01.2000 TO 01.01.2005])	
LGP	Publication Language	LGP:(en) LGP:(ja)	
PN	Publication Number	Publication number with or without the country code, in various forms. PN:(CU 341*) PN:(JP1997123456) PN:(JP9123456) PN:(JP09123456) PN:(JPH9123456) PN:(JPH9-123456)	
PNID	Unambiguous National Publication Number	PNID:(11592758)	
WO	WIPO Publication Number	WO:(2001/000012)	
	Le	gal Representative	
RAD	Legal Representative Address	RAD:(New York)	
RCN	Legal Representative Country	RCN:(US)	
RP	Legal Representative Name	RP:(López, Pedro)	
RPA	Legal Representative All Data	RPA:(Smith, John NY New York)	
	Arabic		
AR_AB	Arabic Abstract	AR_AB:(50^"سيارة كهربائية") AR_AB:([* TO *])	
AR_ALL	Arabic All	AR_ALL:(50^"سيارة كهربائية") AR_ALL:([* TO *])	
AR_ALLTXT	Arabic Text	AR_ALLTXT:(50^"سيارة كهربائية") AR_ALLTXT:([* TO *])	

//

ANNEX

AR_CL	Arabic Claims	AR_CL:("50^"سيارة كهربائية) AR_CL:([* TO *])
AR_DE	Arabic Description	AR_DE:("50^"سيارة كهربائية) AR_DE:([* TO *])
AR_TI	Arabic Title	AR_TI:("50^"سيارة كهربائية") AR_TI:([* TO *])
		Danish
DA_AB	Danish Abstract	DA_AB:(elbil) DA_AB:([* TO *])
DA_ALL	Danish All	DA_ALL:(elbil) DA_ALL:([* TO *])
DA_ALLTXT	Danish Text	DA_ALLTXT:(elbil) DA_ALLTXT:([* TO *])
DA_CL	Danish Claims	DA_CL:(elbil) DA_CL:([* TO *])
DA_DE	Danish Description	DA_DE:(elbil) DA_DE:([* TO *])
DA_TI	Danish Title	DA_TI:(elbil) DA_TI:([* TO *])
		German
DE_AB	German Abstract	DE_AB:(Elektroauto) DE_AB:([* TO *])
DE_ALL	German All	DE_ALL:(Elektroauto) DE_ALL:([* TO *])
DE_ALLTXT	German Text	DE_ALLTXT:(Elektroauto) DE_ALLTXT:([* TO *])
DE_CL	German Claims	DE_CL:(Elektroauto) DE_CL:([* TO *])
DE_DE	German Description	DE_DE:(Elektroauto) DE_DE:([* TO *])
DE_TI	German Title	DE_TI:(Elektroauto) DE_TI:([* TO *])

English		
EN_AB	English Abstract	EN_AB:("electric car"~50)
EN_ALL	English All	EN_ALL:("electric car"~50) EN_ALL:(car or truck)
EN_ALLTXT	English Text	EN_ALLTXT:("electric car"~50) EN_ALLTXT:(car or truck)
EN_CL	English Claims	EN_CL:("electric car"~50) EN_CL:(car or truck)
EN_DE	English Description	EN_DE:("electric car"~50) EN_DE:(car or truck)
EN_TI	English Title	EN_TI:("electric car"~50) EN_TI:(car or truck)
		Spanish
ES_AB	Spanish Abstract	ES_AB:("coche eléctrico"~50) ES_AB:([* TO *])
ES_ALL	Spanish All	ES_ALL:("coche eléctrico"~50) ES_ALL:([* TO *])
ES_ALLTXT	Spanish Text	ES_ALLTXT:("coche eléctrico"~50) ES_ALLTXT:([* TO *])
ES_CL	Spanish Claims	ES_CL:("coche eléctrico"~50) ES_CL:([* TO *])
ES_DE	Spanish Description	ES_DE:("coche eléctrico"~50) ES_DE:([* TO *])
ES_TI	Spanish Title	ES_TI:("coche eléctrico"~50) ES_TI:([* TO *])
French		
FR_AB	French Abstract	FR_AB:("voiture electrique"~50) FR_AB:(voiture ou camion)
FR_ALL	French All	FR_ALL:("voiture electrique"~50) FR_ALL:(voiture ou camion)
FR_ALLTXT	French Text	FR_ALLTXT:("voiture electrique"~50) FR_ALLTXT:(voiture ou camion)

FR_CL	French Claims	FR_CL:("voiture electrique"~50) FR_CL:(voiture ou camion)
FR_DE	French Description	FR_DE:("voiture electrique"~50) FR_DE:(voiture ou camion)
FR_TI	French Title	FR_TI:("voiture electrique"~50) FR_TI:(voiture ou camion)
		Hebrew
HE_AB	Hebrew Abstract	HE_AB:(50^"מכונית חשמלית") HE_AB:([* TO *])
HE _ALL	Hebrew All	HE_ALL:("50^"מכונית חשמלית) HE_ALL:(voiture ou camion)
HE_ALLTXT	Hebrew Text	HE_ALLTXT:("50^"מכונית חשמלית) HE_ALLTXT:([* TO *])
HE _CL	Hebrew Claims	HE_CL:("50^"מכונית חשמלית) HE_CL:([* TO *])
HE _DE	Hebrew Description	HE_DE:("50^"מכונית חשמלית) HE_DE:([* TO *])
HE _TI	Hebrew Title	HE_TI:("50^"מכונית חשמלית") HE_TI:([* TO *])
		Italian
IT_AB	Italian Abstract	IT_AB:("macchina elettrica"~50) IT_AB:([* TO *])
IT_ALL	Italian All	IT_ALL:("macchina elettrica"~50) IT_ALL:([* TO *])
IT_ALLTXT	Italian Text	IT_ALLTXT:("macchina elettrica"~50) IT_ALLTXT:([* TO *])
IT_CL	Italian Claims	IT_CL:("macchina elettrica"~50) IT_CL:([* TO *])
IT_DE	Italian Description	IT_DE:("macchina elettrica"~50) IT_DE:([* TO *])
IT_TI	Italian Title	IT_TI:("macchina elettrica"~50) IT_TI:([* TO *])

	Japanese		
JA_AB	Japanese Abstract	JA_AB:(電気自動車) JA_AB:([* TO *])	
JA _ALL	Japanese All	JA_ALL:(電気自動車) JA_ALL:([* TO *])	
JA _ALLTXT	Japanese Text	JA_ALLTXT:(電気自動車) JA_ALLTXT:([* TO *])	
JA _CL	Japanese Claims	JA_CL:(電気自動車) JA_CL:([* TO *])	
JA _DE	Japanese Description	JA_DE:(電気自動車) JA_DE:([* TO *])	
JA _TI	Japanese Title	JA_TI:(電気自動車) JA_TI:([* TO *])	
		Korean	
KO_AB	Korean Abstract	KO_AB:(전기차) KO_AB:([* TO *])	
KO _ALL	Korean All	KO_ALL:(전기차) KO_ALL:([* TO *])	
KO_ALLTXT	Korean Text	KO_ALLTXT:(전기차) KO_ALLTXT:([* TO *])	
KO _CL	Korean Claims	KO_CL:(전기차) KO_CL:([* TO *])	
KO _DE	Korean Description	KO_DE:(전기차) KO_DE:([* TO *])	
KO _TI	Korean Title	KO_TI:(전기차) KO_TI:([* TO *])	
	Polish		
PL_AB	Polish Abstract	PL_AB:("samochód elektryczny"~50) PL_AB:([* TO *])	
PL _ALL	Polish All	PL_ALL:("samochód elektryczny"~50) PL_ALL:([* TO *])	
PL _ALLTXT	Polish Text	PL_ALLTXT:("samochód elektryczny"~50) PL_ALLTXT:([* TO *])	

PL _CL	Polish Claims	PL_CL:("samochód elektryczny"~50) PL_CL:([* TO *])		
PL _DE	Polish Description	PL_DE:("samochód elektryczny"~50) PL_DE:([* TO *])		
PL _TI	Polish Title	PL_TI:("samochód elektryczny"~50) PL_TI:([* TO *])		
Portuguese				
PT_AB	Portuguese Abstract	PT_AB:("carro elétrico"~50) PT_AB:([* TO *])		
PT_ALL	Portuguese All	PT_ALL:("carro elétrico"~50) PT_ALL:([* TO *])		
PT_ALLTXT	Portuguese Text	PT_ALLTXT:("carro elétrico"~50) PT_ALLTXT:([* TO *])		
PT_CL	Portuguese Claims	PT_CL:("carro elétrico"~50) PT_CL:([* TO *])		
PT_DE	Portuguese Description	PT_DE:("carro elétrico"~50) PT_DE:([* TO *])		
PT_TI	Portuguese Title	PT_TI:("carro elétrico"~50) PT_TI:([* TO *])		
		Russian		
RU_AB	Russian Abstract	RU_AB:(электромобиль) RU_AB:([* TO *])		
RU _ALL	Russian All	RU_ALL:(электромобиль) RU_ALL:([* TO *])		
RU _ALLTXT	Russian Text	RU_ALLTXT:(электромобиль) RU_ALLTXT:([* TO *])		
RU _CL	Russian Claims	RU_CL:(электромобиль) RU_CL:([* TO *])		
RU _DE	Russian Description	RU_DE:(электромобиль) RU_DE:([* TO *])		
RU _TI	Russian Title	RU_TI:(электромобиль) RU_TI:([* TO *])		

Swedish				
SV_AB	Swedish Abstract	SV_AB:(elbil) SV_AB:([* TO *])		
SV _ALL	Swedish All	SV_ALL:(elbil) SV_ALL:([* TO *])		
SV _ALLTXT	Swedish Text	SV_ALLTXT:(elbil) SV_ALLTXT:([* TO *])		
SV _CL	Swedish Claims	SV_CL:(elbil) SV_CL:([* TO *])		
SV _DE	Swedish Description	SV_DE:(elbil) SV_DE:([* TO *])		
SV _TI	Swedish Title	SV_TI:(elbil) SV_TI:([* TO *])		
Vietnamese				
VN_AB	Vietnamese Abstract	VN_AB:("xe điện"~50) VN_AB:([* TO *])		
VN _ALL	Vietnamese All	VN_ALL:("xe điện"~50) VN_ALL:([* TO *])		
VN _ALLTXT	Vietnamese Text	VN_ALLTXT:("xe điện"~50) VN_ALLTXT:([* TO *])		
VN _CL	Vietnamese Claims	VN_CL:("xe điện"~50) VN_CL:([* TO *])		
VN _DE	Vietnamese Description	VN_DE:("xe điện"~50) VN_DE:([* TO *])		
VN _TI	Vietnamese Title	VN_TI:("xe điện"~50) VN_TI:([* TO *])		
Chinese				
ZH_AB	Chinese Abstract	ZH_AB:(电动汽车) ZH_AB:([* TO *])		
ZH _ALL	Chinese All	ZH_ALL:(电动汽车) ZH_ALL:([* TO *])		
ZH _ALLTXT	Chinese Text	ZH_ALLTXT:(电动汽车) ZH_ALLTXT:([* TO *])		

PATENTSCOPE USER'S GUIDE

FIELD CODES

ZH _CL	Chinese Claims	ZH_CL:(电动汽车) ZH_CL:([* TO *])
ZH _DE	Chinese Description	ZH_DE:(电动汽车) ZH_DE:([* TO *])
ZH _TI	Chinese Title	ZH_TI:(电动汽车) ZH_TI:([* TO *])

//

The most up-to-date information about the supported field codes in the PATENTSCOPE search service is available here:

https://patentscope.wipo.int/search/en/help/fieldsHelp.jsf